

User Manual

Vyapin SharePoint Management Suite



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Vyapin Software Systems Private Limited

Website: <https://www.vyapin.com/>

Sales Contact: sales@vyapin.com

Technical Support: support@vyapin.com

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General Information

- [About Vyapin SharePoint Management Suite](#)
- [System requirements](#)
- [How to purchase?](#)
- [How to register the software?](#)

About Vyapin SharePoint Management Suite

Vyapin SharePoint Management Suite is a powerful toolkit to help you streamline the management of SharePoint servers. Vyapin SharePoint Management Suite keeps your system secure & compliant and ensures best returns on your investment in SharePoint technology. The solution enables organizations to manage, administer, govern, audit and monitor their SharePoint servers.

Vyapin SharePoint Management Suite offers a comprehensive SharePoint reporting and audit solution covering a broad spectrum of insightful reports for Microsoft SharePoint Server 2019 / 2016 / 2013 servers covering a wide variety of functions - configuration settings, content databases, content permissions, policy administration, usage and audit.

Vyapin SharePoint Management Suite also provides insightful audit, security and usage category reports for SharePoint Online in Office 365. The log based reports of SharePoint Online can be generated for last 7 days only. The user must have Full Control permission to generate the Office 365 reports.

- Address your SharePoint internal audit, compliance and reporting needs such as HIPAA and SOX using the Audit & Compliance Reports. Get a detailed view of actions that have occurred in SharePoint related to permissions, content access and configuration changes.
- Audit your SharePoint infrastructure permissions with the built-in SharePoint Security Reports. Analyze how SharePoint permissions are currently configured across all sites & site collections and for sensitive content.
- Take stock of SharePoint assets to help you assess site usage before planning content migration or SharePoint upgrade. The inventory will be useful to validate content post migration or upgrade.
- Get detailed inventory information or create documentation about your SharePoint farm and configuration settings using the Inventory Reports. Create system and configuration settings documentation to help you during system support, maintenance and upgrades.
- Analyze your SharePoint User Adoption by monitoring the user activity with the built-in Usage Reports.

System requirements

Vyapin SharePoint Management Suite Service:

Vyapin SharePoint Management Suite Service must be installed in the web front-end server or application server in the SharePoint 2019/2016 / 2013 farm.

SharePoint 2019 farms

Processor	Intel Pentium Processor
Disk space	Minimum of 20 MB of free disk space
Operating System	Windows Server 2016 with .NET Framework 4.5 with the latest service packs.
Software	Microsoft SharePoint Server 2019

SharePoint 2016 farms

<i>Processor</i>	Intel Pentium Processor
<i>Operating System</i>	Windows Server 2012 R2 and Windows Server 2016 with .NET Framework 4.5 with the latest service packs.
<i>Software</i>	Microsoft SharePoint Server 2016

SharePoint 2013 farms

<i>Processor</i>	Intel Pentium Processor
<i>Operating System</i>	Windows Server 2012 (or) Windows Server 2008 R2 with .NET Framework 4.5 with the latest service packs.
<i>Software</i>	Microsoft SharePoint Server 2013 (or) Microsoft SharePoint Foundation 2013.

Vyapin SharePoint Management Suite

Vyapin SharePoint Management Suite can be installed in any client machine.

Processor Intel Pentium Processor

Operating System Windows 7 and above.

Software Microsoft SQL Server 2012 (Enterprise / Standard / Developer / Express edition) (or) Microsoft SQL Server 2008 (Enterprise / Standard / Developer / Express edition) or Microsoft SQL Server 2005 (Enterprise / Standard / Developer / Express edition) running in local / remote computer with latest Service Pack.

How to purchase?

You can purchase Vyapin SharePoint Management Suite online from our website <https://www.vyapin.com/>. Please contact our Sales department at sales@vyapin.com for sales and price related queries.

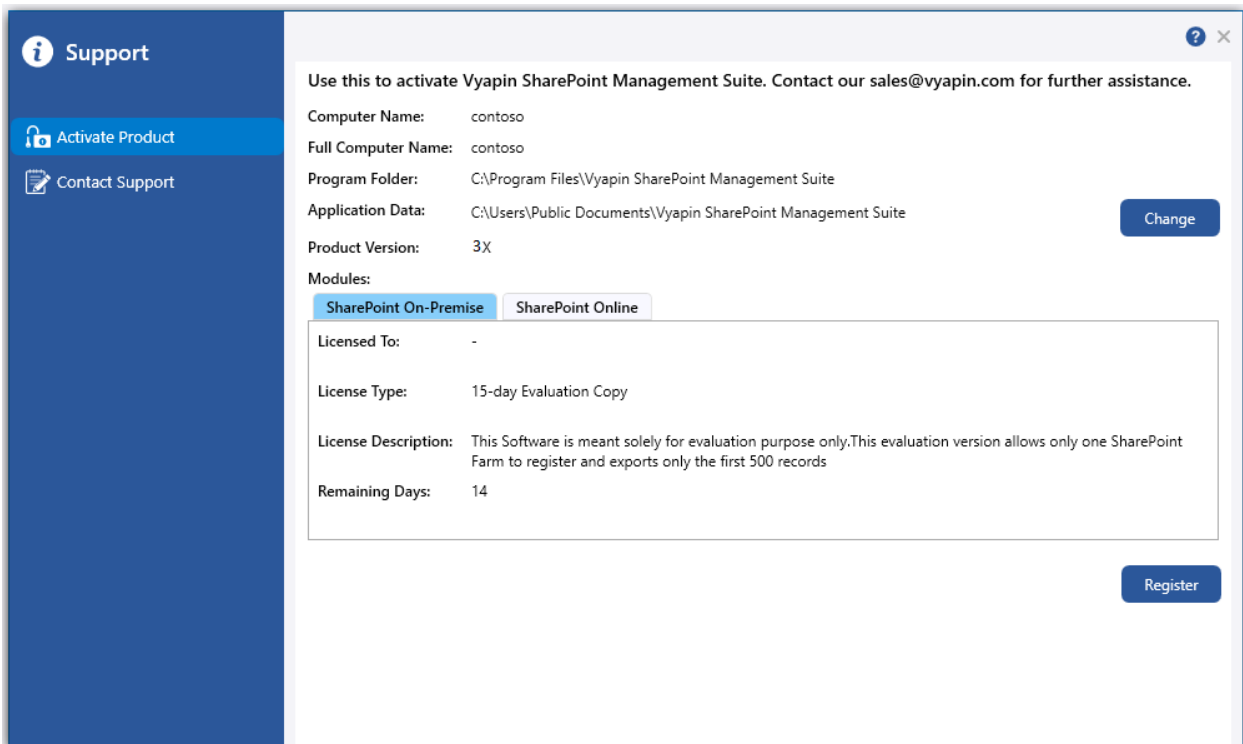
How to Register the Software?

Once you purchase the software online or through any one of our resellers, you will receive a purchase notification through e-mail from our sales department. We will send you an e-mail with the necessary instructions to register the software.

Register License Key

In case you do not receive an e-mail from our sales team after you purchase the software, please contact our sales department at sales@vyapin.com with the sales order number. You can also request the license by the filling up the form shown below. Please allow 12 hours from the time of purchase for our sales department to process your orders

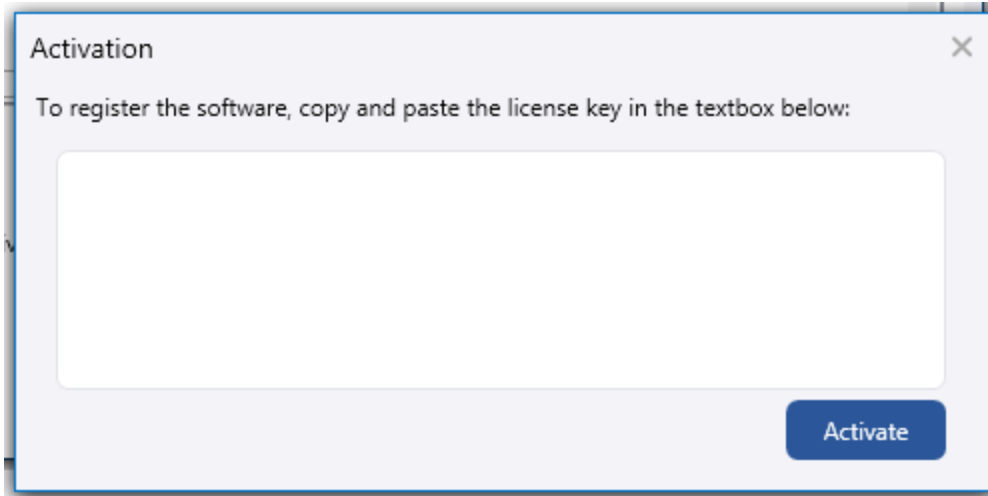
1. Click **Support** option in the top menu. The support dialog will appears as shown below:



The screenshot shows a 'Support' dialog box with a dark blue sidebar on the left containing 'Support', 'Activate Product', and 'Contact Support' options. The main content area is white and contains the following information:

- Header: Use this to activate Vyapin SharePoint Management Suite. Contact our sales@vyapin.com for further assistance.
- Computer Name: contoso
- Full Computer Name: contoso
- Program Folder: C:\Program Files\Vyapin SharePoint Management Suite
- Application Data: C:\Users\Public Documents\Vyapin SharePoint Management Suite (with a 'Change' button)
- Product Version: 3X
- Modules: SharePoint On-Premise (selected), SharePoint Online
- Licensed To: -
- License Type: 15-day Evaluation Copy
- License Description: This Software is meant solely for evaluation purpose only.This evaluation version allows only one SharePoint Farm to register and exports only the first 500 records
- Remaining Days: 14
- Buttons: 'Change' and 'Register' (bottom right)

2. Click **Register** button to activate the product. The activation dialog will appears as shown below:

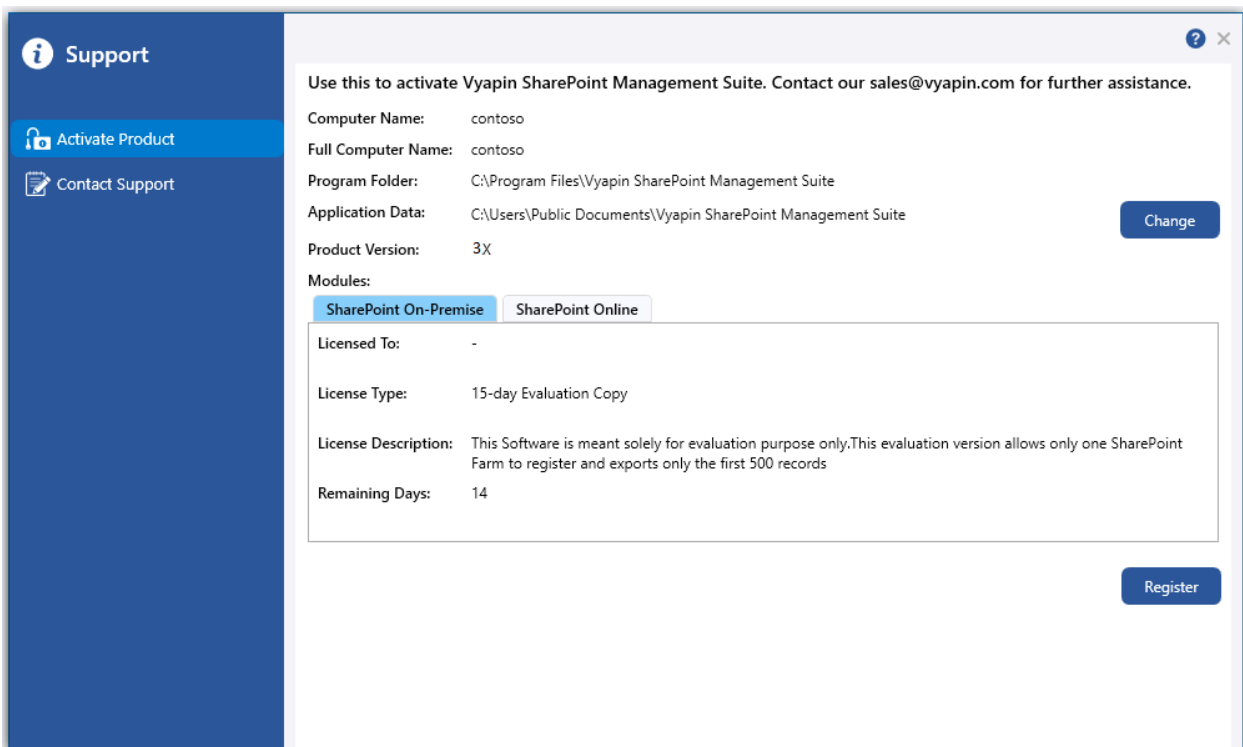


3. Once you paste the license key, click  to apply the new license key.

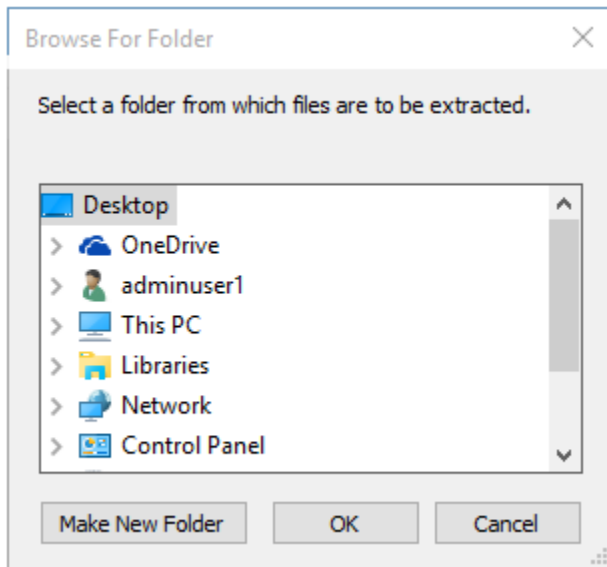
Change Application Data Folder Location

Vyapin SharePoint Management Suite enables you to change **Application Data** folder location, where Vyapin SharePoint Management Suite import tasks and related settings, file renaming rules, activity logs and error logs are stored, at any time after installing Vyapin SharePoint Management Suite. To change the Application Data folder location, perform the following steps given below:

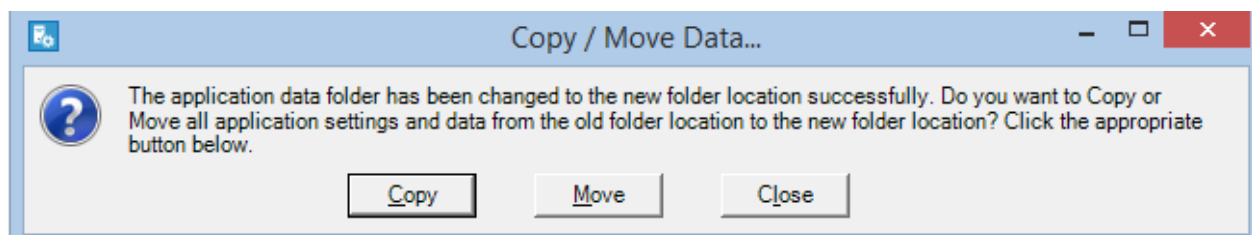
1. Select **Activate Product** option from **Support** dialog
2. The **Activate Product** page appears as shown below:



3. Click **Change** button to change **Application Data** folder location of VSMS application. The Browse For Folder location dialog will appear as shown below:



4. Select a desired folder location and Click OK. The folder location can be local drives or mapped network drives.
5. Vyapin SharePoint Management Suite provides an option to copy or move the existing Vyapin SharePoint Management Suite application settings (Activity log, Log, Tasks, Task History, Settings etc.) to the new location once you change the Application Data Folder. Once you specify the new Application Data folder location, Vyapin SharePoint Management Suite will prompt you to copy or move existing Vyapin SharePoint Management Suite application settings to the new location as shown below:



6. Click the desired action (Copy / Move / Close) to proceed. Vyapin SharePoint Management Suite will use the new Application Data folder location henceforth.

Configuration

[Vyapin SharePoint Management Suite Service Console](#)

[SQL Server Settings](#)

[SharePoint On-Premise](#)

[Configure SharePoint Server](#)

[Directory Server Settings](#)

[IIS Log Files Directory](#)

[SharePoint Online](#)

[Tenant Settings](#)

[Audit Log Downloader Settings](#)

[Application Registration in Azure Active Directory](#)

[How to get Tenant Id from Azure Portal?](#)

[E-mail Settings](#)

[Performance Tuner](#)

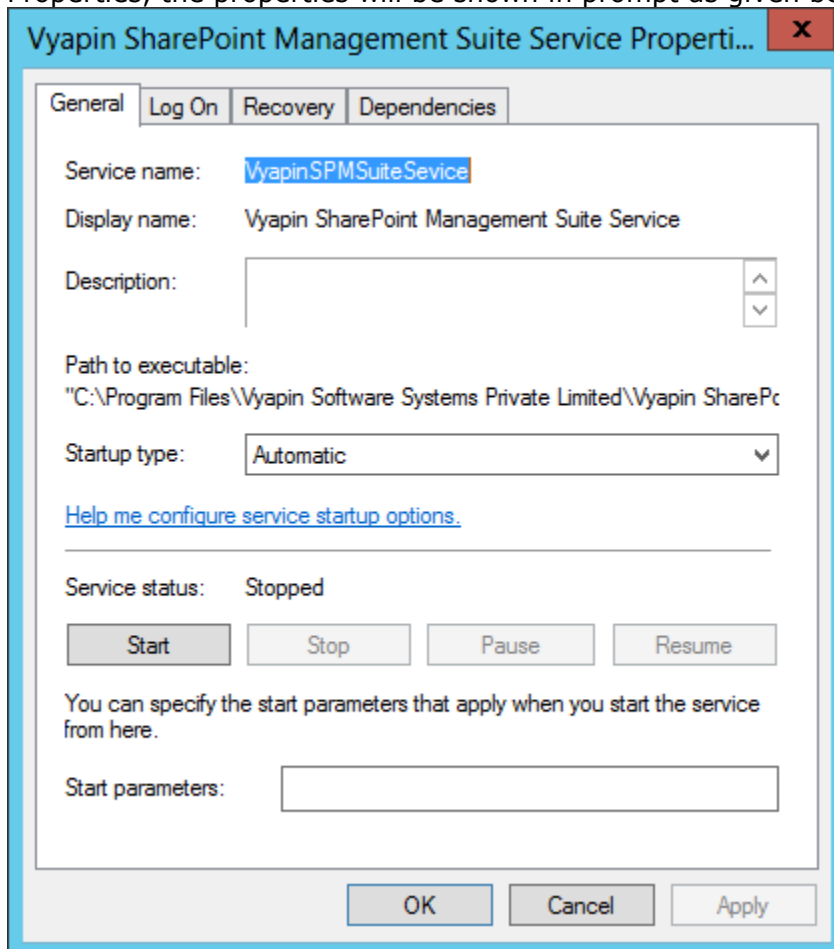
[Profile Manager](#)

Vyapin SharePoint Management Suite Service Console

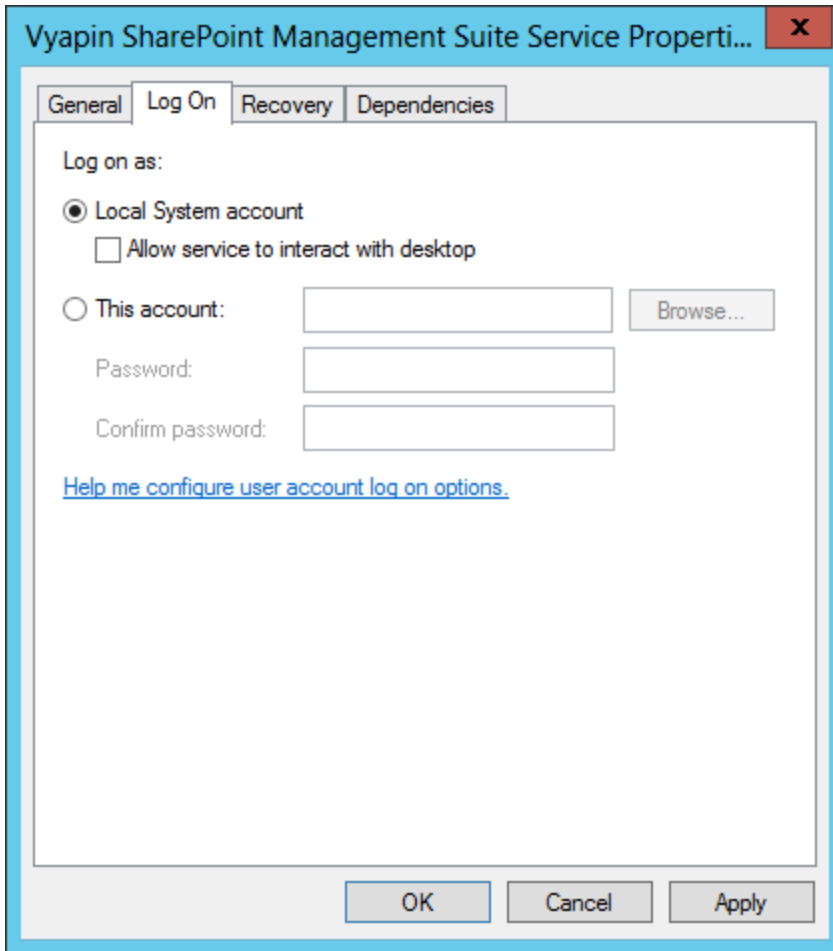
Vyapin SharePoint Management Suite Service is a server-side component that collects data on behalf of the requested Vyapin SharePoint Management Suite client which are hosted in the IIS worker process. This data is used to deliver reports for various SharePoint entities. The registered Vyapin SharePoint Management Suite clients alone can consume data from Vyapin SharePoint Management Suite Service. The communication between Vyapin SharePoint Management Suite and Vyapin SharePoint Management Suite Service is secured by SharePoint.

Configuration:

1. Once you have installed the Vyapin SharePoint Management Suite Service, the specified port number 8733 should be opened for communication in Windows Firewall.
2. You can find the service from Control Panel-> System and Security-> Administrative Tools -> Services.
3. Select and right click the Vyapin SharePoint Management Suite Service, click Properties, the properties will be shown in prompt as given below:



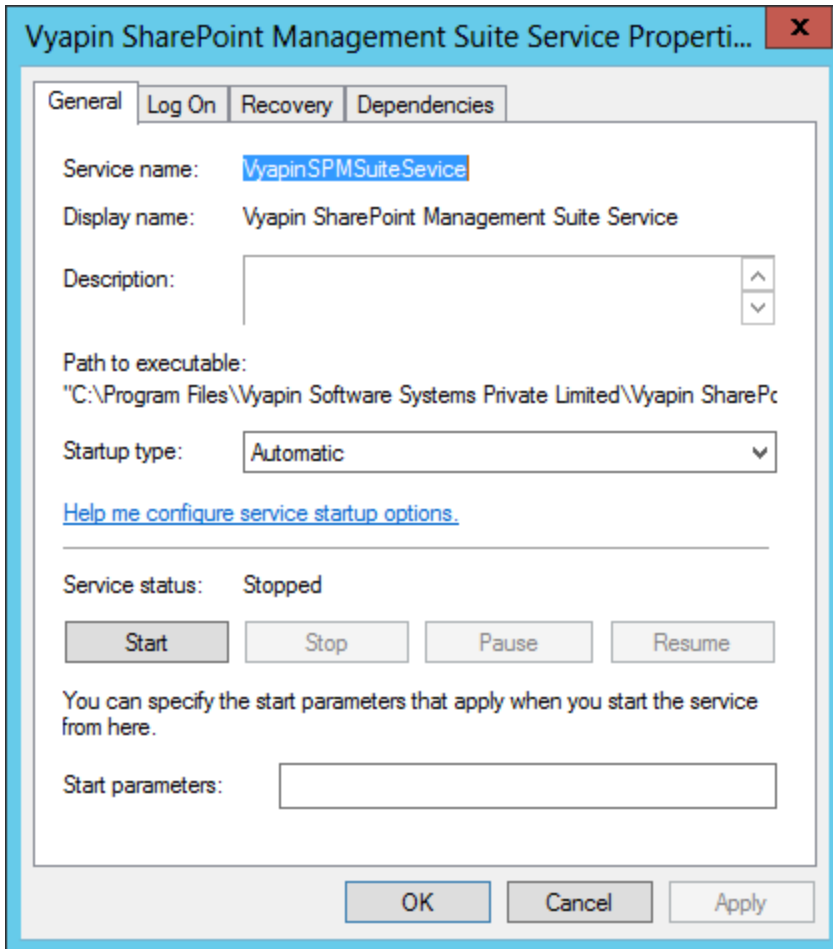
4. Select the "Log On" tab.



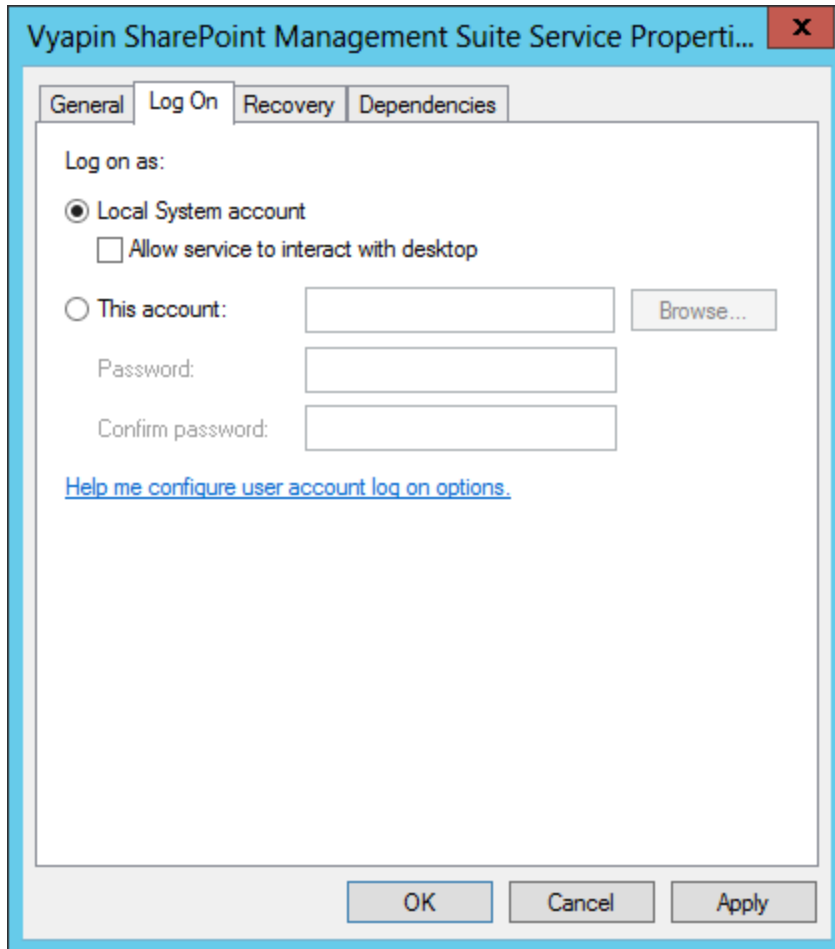
5. Select "This Account" option and enter the user credentials. It is recommended to provide the application pool account of Central Administration site as User Name farm administrator's credential. This will make the application to collect data for all web applications.
6. Click Apply and OK button.
7. Select and right click the Vyapin SharePoint Management Suite Service, Click Start option to start the service.

To Change the Port Number:

1. Once you have installed the Vyapin SharePoint Management Suite Service, You can find the service from Control Panel-> System and Security-> Administrative Tools -> Services.
2. Select and right click the Vyapin SharePoint Management Suite Service, click Properties, the properties will be shown in prompt as given below:



3. Select the "Log On" tab.



4. Select "This Account" option and enter the user credentials. It is recommended to provide the application pool account of Central Administration site as User Name farm administrator's credential. This will make the application to collect data for all web applications.
5. Click Apply and OK button
6. Select and right click the Vyapin SharePoint Management Suite Service, Click Start option to start the service.
7. You have to open the "AgentSettings.xml" file in the settings folder in the following location.C:\Users\Public\Documents\Vyapin SharePoint Management Suite Service\Settings
8. Right click the file and edit/ open with NotePad. Modify the Port Number for communication between Vyapin SharePoint Management Suite Service and Vyapin SharePoint Management Suite. The specified port number should be opened for communication in Windows Firewall.
9. Save the AgentSettings.xml file.
10. Save the AgentSettings.xml file.
11. Note: The windows service only can started by the user who have a permission in the 'Log on as a Service' in Local Security Policy.

Create a new rule in Windows Firewall with Advanced Security:


1. Go to 'Start --> Windows Firewall with Advanced Security' option.

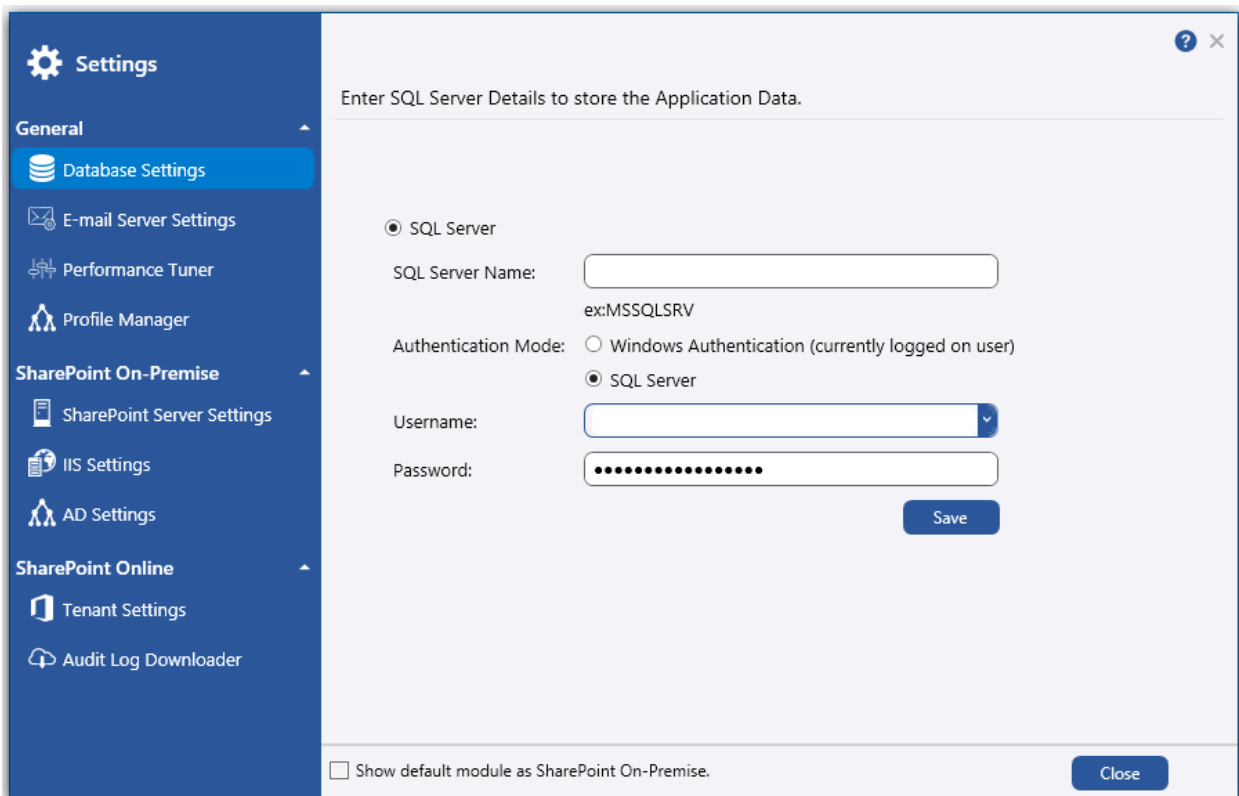
2. Select 'Inbound Rules' in the left pane and click 'New Rule...' in the right pane of the window.
3. Select the 'Rule Type' as 'Port' and click Next.
4. Select the apply to type as 'TCP' and enter the port number in the 'Specific local ports' field and click Next.
5. In the 'Action' wizard, select the 'Action' type as 'Allow the connection' and click Next.
6. In the 'Profile' wizard, select all the 3 options (Domain, Private and Public) and proceed to next step.
7. Enter the Name for this rule (e.g., 'VSMS Service rule') and description (if required) and click Finish.

Database Settings

Vyapin SharePoint Management Suite uses SQL Server database for its data storage to generate SharePoint reports. Vyapin SharePoint Management Suite will connect to the specified SQL Server based on authentication mode and user credential to manage its own application databases.

Vyapin SharePoint Management Suite will prompt for the database settings (Server name, authentication mode, username and password) when the application is launched for the very first time. Settings dialog will appear as shown below: You can also launch Settings dialog by

clicking  option after launching the application.




The screenshot shows the 'Settings' dialog box with the 'Database Settings' section selected in the left-hand navigation pane. The main area is titled 'Enter SQL Server Details to store the Application Data.' It contains the following fields and options:

- SQL Server
- SQL Server Name: (with example text 'ex:MSSQLSRV' below it)
- Authentication Mode: Windows Authentication (currently logged on user) and SQL Server
- Username:
- Password:
- Show default module as SharePoint On-Premise.

Buttons for 'Save' and 'Close' are located at the bottom right of the dialog.

Steps:

1. Enter SQL Server name.
2. Select the authentication mode (Windows or SQL) for the specified SQL server.
3. Depending on the selected authentication mode, enter SQL or Windows Username and Password.
4. Click  to save the settings.

User Authentication

To connect to SQL Server, Vyapin SharePoint Management Suite uses the relevant user accounts based on the authentication mode as listed below:

A. **Windows Authentication:**

In this method, Vyapin SharePoint Management Suite uses the currently logged on user account while running the reports to authenticate the user in SQL Server.


B. **SQL Authentication:**

In this method, Vyapin SharePoint Management Suite uses the specified SQL user account and password for running reports. It stores the SQL username and password as a user profile in 'Stored Usernames and Passwords' applet for its usage.

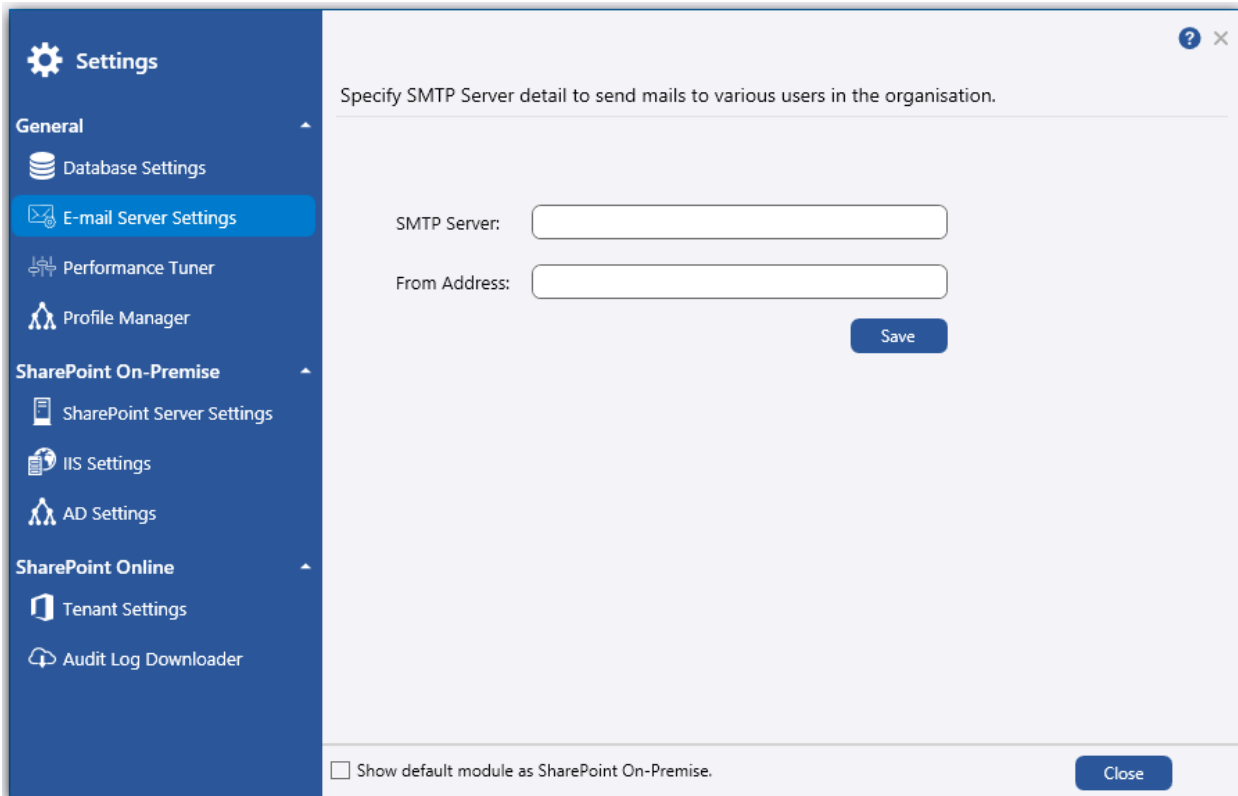
Note: Vyapin SharePoint Management Suite expects the user account to have sufficient privileges to create, add to and delete database in the SQL server.

E-mail Server Settings


Vyapin SharePoint Management Suite provides the option to email the generated reports. For emailing reports, Vyapin SharePoint Management Suite requires SMTP Server, From E-mail Address, To E-mail Addresses (recipients separated by semicolon). Vyapin SharePoint Management Suite maintains a single SMTP Server and a form E-mail Address for use. You can specify a separate set of to e-mail addresses (recipients), subject and body of the message for each report e-mail.

You can set SMTP Server and From Address by clicking  icon in the top right corner.

Click  The following page will update:



The screenshot shows a settings window titled "Settings" with a sidebar on the left. The sidebar contains the following items: "Settings" (gear icon), "General" (arrow up), "Database Settings" (database icon), "E-mail Server Settings" (envelope icon, highlighted in blue), "Performance Tuner" (tuner icon), "Profile Manager" (person icon), "SharePoint On-Premise" (arrow up), "SharePoint Server Settings" (document icon), "IIS Settings" (server icon), "AD Settings" (person icon), "SharePoint Online" (arrow up), "Tenant Settings" (document icon), and "Audit Log Downloader" (download icon). The main content area of the window is titled "Specify SMTP Server detail to send mails to various users in the organisation." and contains two input fields: "SMTP Server:" and "From Address:". Below these fields is a blue "Save" button. At the bottom of the window, there is a checkbox labeled "Show default module as SharePoint On-Premise." and a blue "Close" button.


Enter SMTP Server, From Address and click  to store the information.

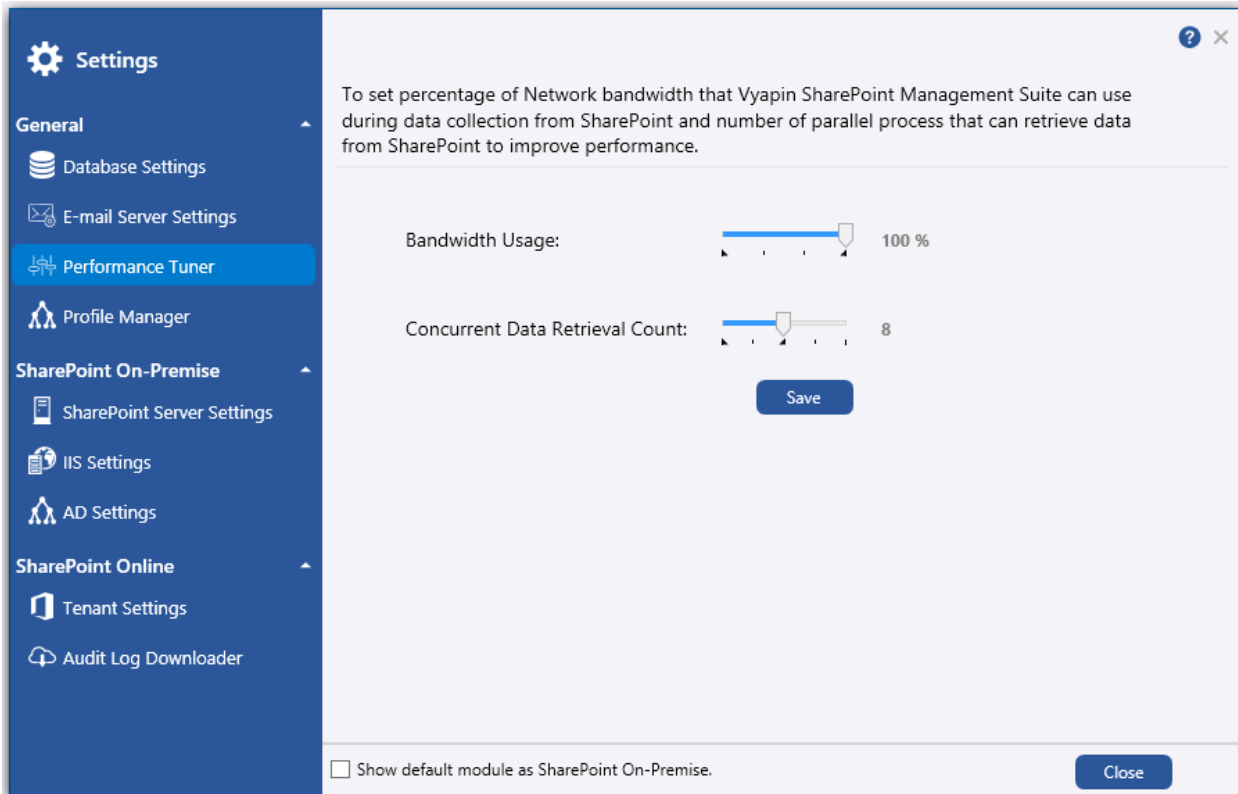
Performance Tuner

Concurrent Data Retrieval Count:

Concurrent Data Retrieval Count can be used during report data collection process. It allows to set the number of data that can be collected concurrently from SharePoint to improve the report generation performance.

How to change the Concurrent Data Retrieval Count in Vyapin SharePoint Management Suite?

Open the **Settings** dialog and select  Performance Tuner in the left menu. The page will update below:



The screenshot shows the Performance Tuner settings dialog. The left sidebar lists the following settings:

- Settings
- General
 - Database Settings
 - E-mail Server Settings
 - Performance Tuner**
 - Profile Manager
- SharePoint On-Premise
 - SharePoint Server Settings
 - IIS Settings
 - AD Settings
- SharePoint Online
 - Tenant Settings
 - Audit Log Downloader

The main content area contains the following settings:

- Bandwidth Usage:** A slider set to 100%.
- Concurrent Data Retrieval Count:** A slider set to 8.
- Save** button

At the bottom of the dialog, there is a checkbox labeled "Show default module as SharePoint On-Premise." and a **Close** button.

Adjust **Concurrent Data Retrieval Count** Value using slider option and click

Save

Resource	Concurrent Data Retrieval Count
Less than 2GB Ram , up to 2 cores Processor	4
More than 4 GB Ram, up to 4 cores Processor	8
More than 8 GB Ram, up to 8 cores Processor	16 (Preferred)
More than 8 GB Ram , more than 8 cores Processor	32 (SharePoint might cause throttling)

Profile Manager

Vyapin SharePoint Management Suite creates a user profile in **Windows Stored Usernames and Passwords** applet, in order to store the SQL and Directory Server user context for report generation.

The stored user profile will be useful for generating reports using Vyapin SharePoint Management Suite under the following scenarios:

- Using an SQL Server having a dedicated SQL user account for report generation using Vyapin SharePoint Management Suite (highly recommended)
- Using an SQL Server where SQL authentication mode is enabled
- Using an SQL Server that is not part of the SharePoint domain
- Using an alternate user account (other than currently logged on user) to connect to the Directory Server to retrieve AD information

The stored user profile persists for all subsequent logon sessions on the same computer where Vyapin SharePoint Management Suite is installed. The stored user profiles are visible to the application under other logon sessions on the same computer.


The stored user profile created by Vyapin SharePoint Management Suite is restricted to the Windows User Profile context. If the Windows User Profile is maintained locally, Vyapin SharePoint Management Suite stored user profile is accessible only by the same user in the same computer. If the user who creates Vyapin SharePoint Management Suite stored user profile, has a Roaming user account in the enterprise, the Vyapin SharePoint Management Suite stored user profile can be accessed by the same user in any computer in the Windows enterprise.

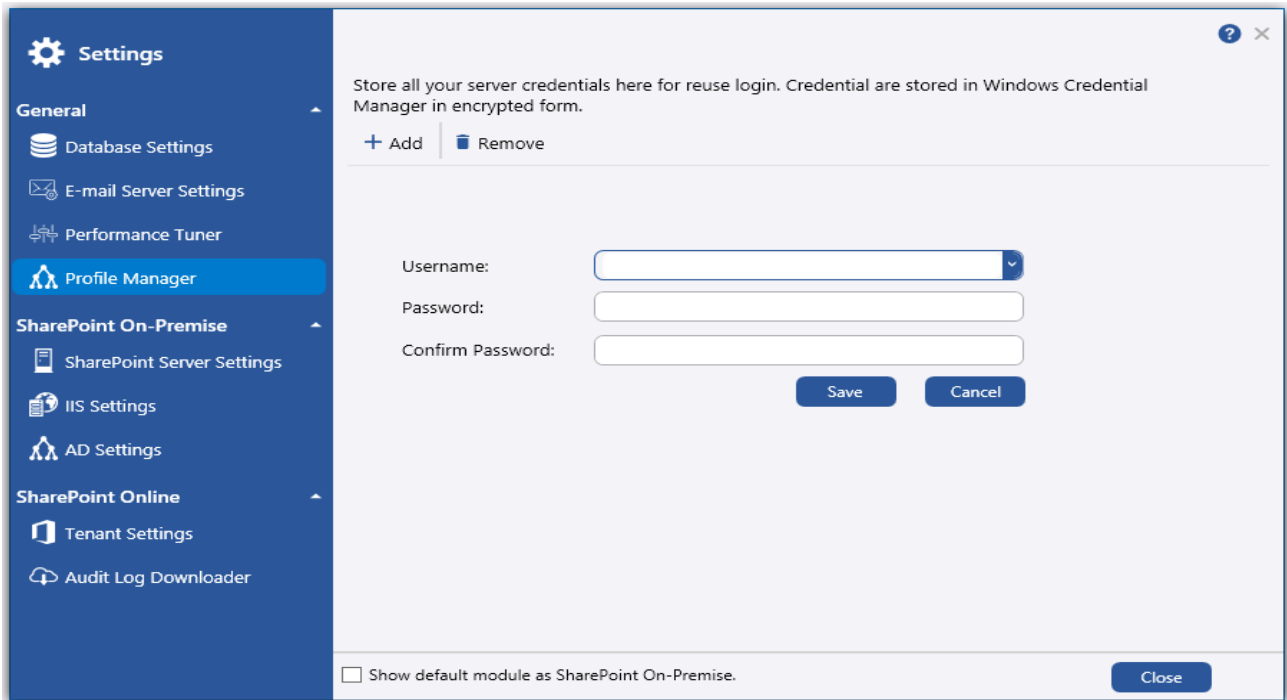
The stored user profile is a generic credential of **Windows Stored Usernames and Passwords** applet and can be used by Vyapin SharePoint Management Suite application only. The credential information is stored securely in a *256 bit encrypted format* in **Windows Stored Usernames and Passwords** applet.


The stored user profile corresponding to the SQL user account will be used by Vyapin SharePoint Management Suite application in order to connect to the SQL Server, if SQL authentication is enabled in Vyapin SharePoint Management Suite SQL settings.

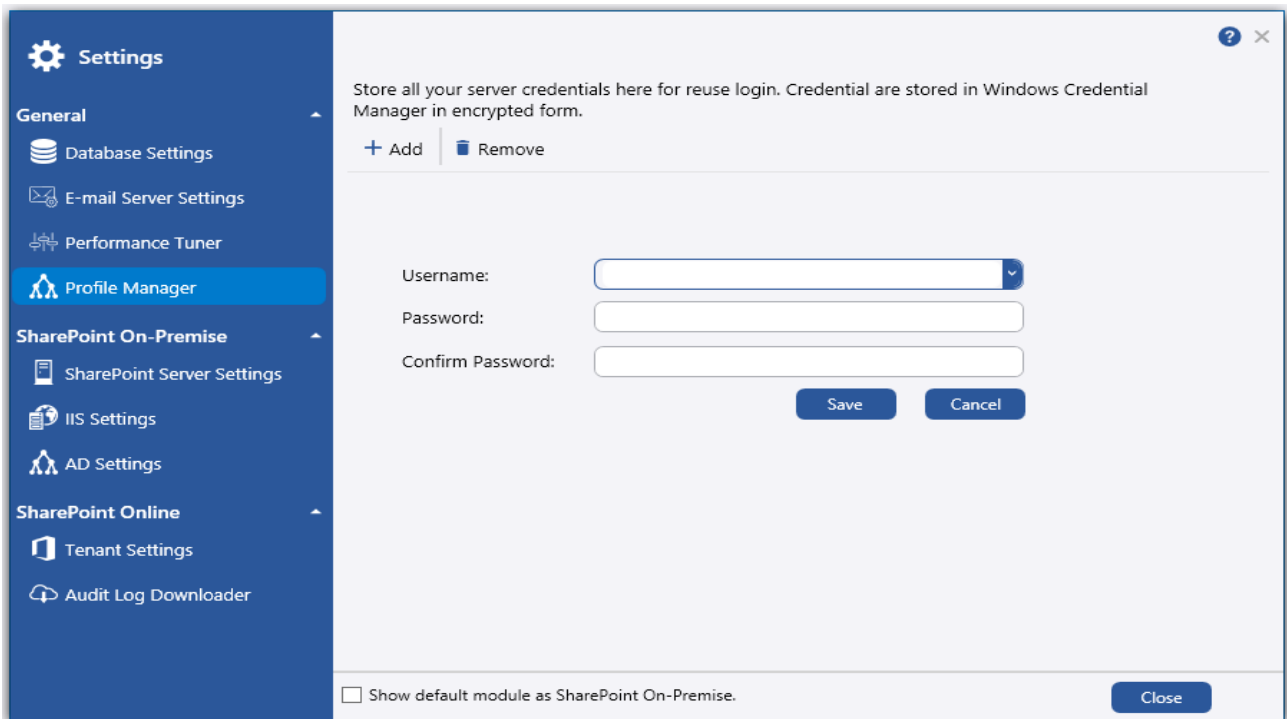
The stored user profile corresponding to the Directory Server user account will be used by Vyapin SharePoint Management Suite application in order to connect to the Directory Server, if connect using option is enabled in Vyapin SharePoint Management Suite Directory Server settings.

To launch Settings window, click  icon in the top right corner.

Select  Profile Manager in the left menu. The following page will update.




Click  to add a new user profile. The page will appear as shown below:

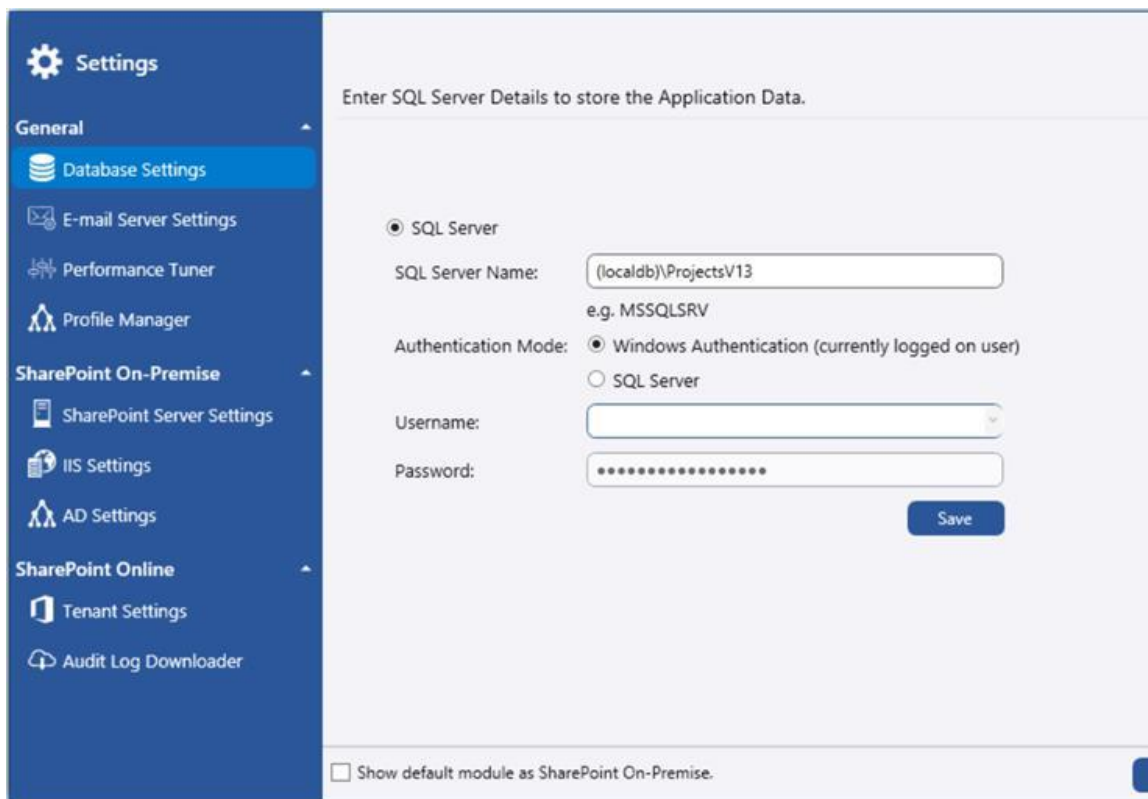


SharePoint On-Premise Configure SharePoint Server

Vyapin SharePoint Management Suite requires SharePoint server settings to be configured to generate its reports.

Steps:

1. Launch Vyapin SharePoint Management Suite application using its shortcut icon in Desktop or using Start menu.
2. Click on  icon in the top right corner. A dialog will appear as shown below:



Settings

General

Database Settings

E-mail Server Settings

Performance Tuner

Profile Manager

SharePoint On-Premise

SharePoint Server Settings

IIS Settings

AD Settings

SharePoint Online

Tenant Settings

Audit Log Downloader

Enter SQL Server Details to store the Application Data.

SQL Server

SQL Server Name:
e.g. MSSQLSRV

Authentication Mode: Windows Authentication (currently logged on user)
 SQL Server

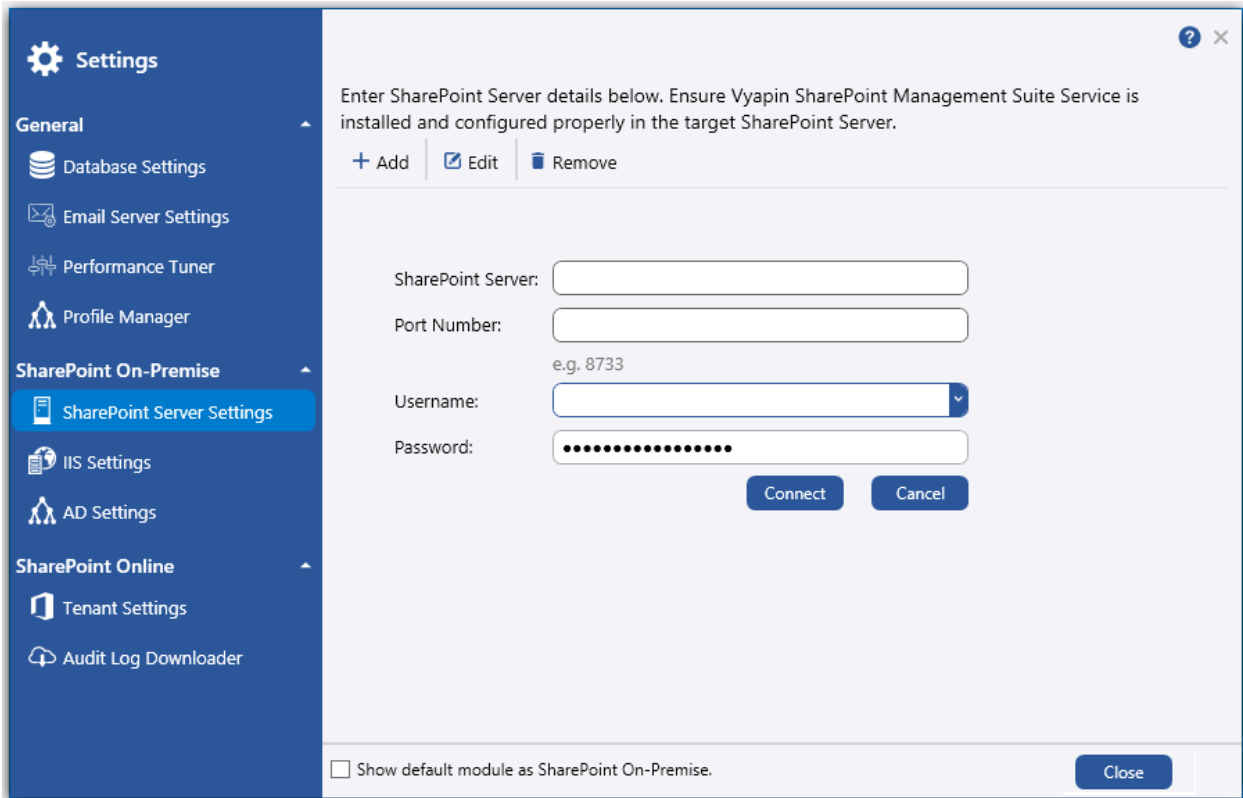
Username:

Password:

Save

Show default module as SharePoint On-Premise.

3. Click  icon. The following screen will appear:



4. Enter SharePoint server name as input for **Front End/Application Server** text box.
5. Enter the **Port Number**.
6. Enter the **Username**.
7. Enter the **Password**.
8. Click **Connect** to add the server in **SharePoint Servers** pane as shown below:

Settings

General

- Database Settings
- Email Server Settings
- Performance Tuner
- Profile Manager

SharePoint On-Premise

- SharePoint Server Settings**
- IIS Settings
- AD Settings

SharePoint Online

- Tenant Settings
- Audit Log Downloader

Enter SharePoint Server details below. Ensure Vyapin SharePoint Management Suite Service is installed and configured properly in the target SharePoint Server.


[+ Add](#) | [Edit](#) | [Remove](#)

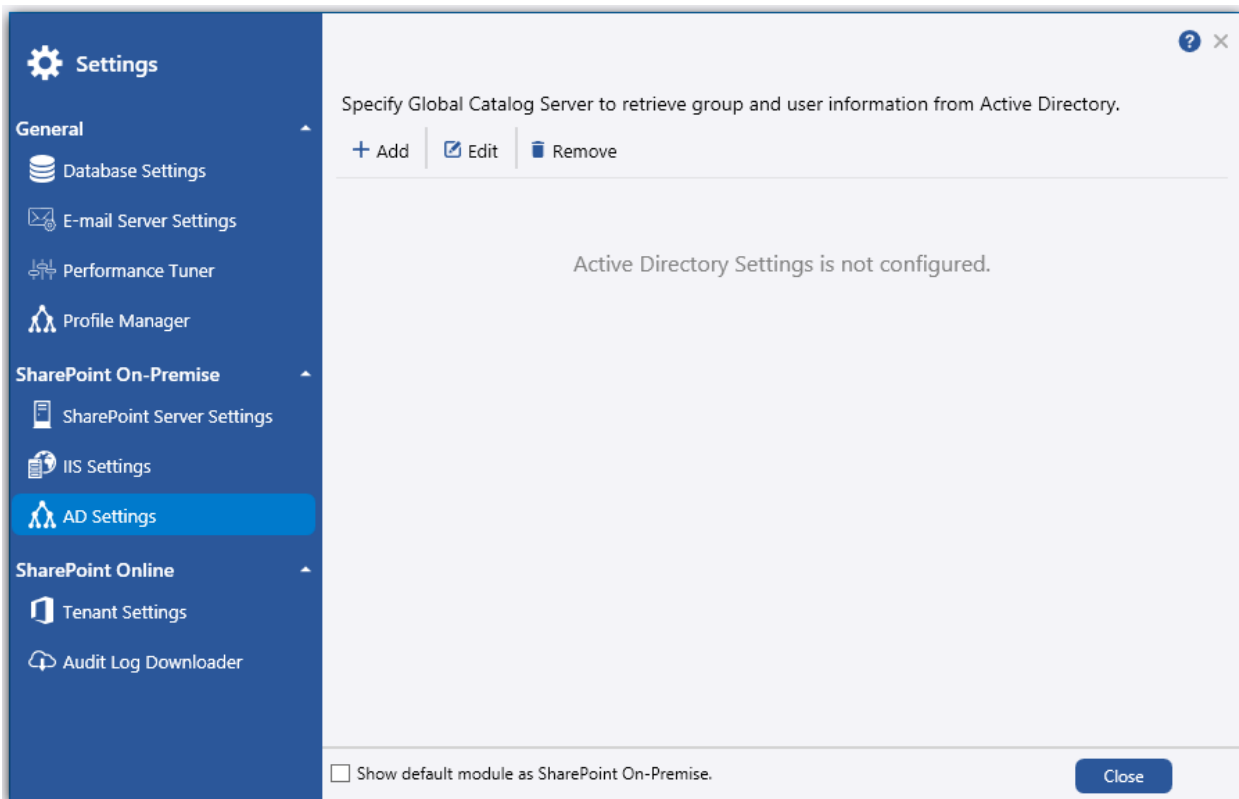
SharePoint Server	User Name	Port Number
RD92	VSSLAB\farmadmin	8733

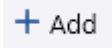
Show default module as SharePoint On-Premise. [Close](#)

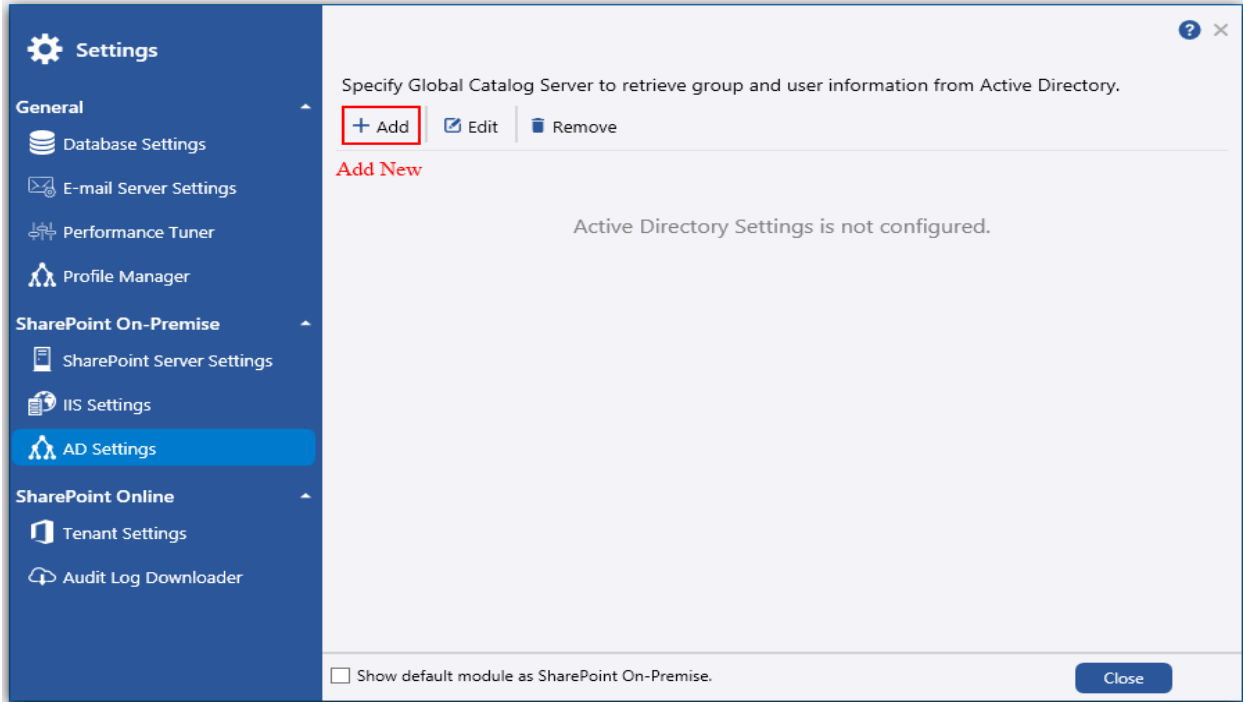
Directory Server Settings

Vyapin SharePoint Management Suite uses Directory Server to retrieve Active Directory information like group membership and user information for certain reports. Vyapin SharePoint Management Suite expects a Global Catalog Server as input to Directory Server and a user credential to connect to the Directory Server. Vyapin SharePoint Management Suite will connect to the specified Directory Server using currently logged on user or specific user credential to retrieve AD information.

Once you configure the SharePoint Farm, select  option from the left menu. The screen will be updated as shown below.



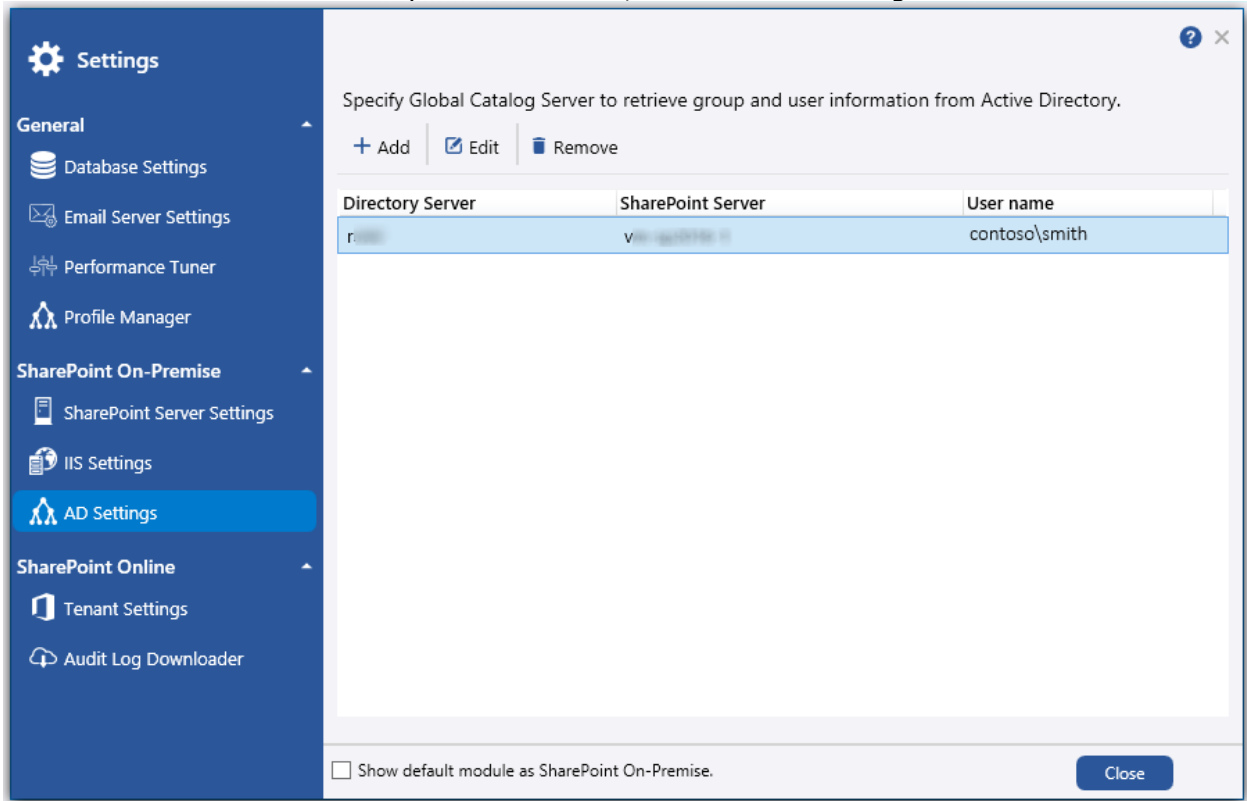
Click  to add the Directory Server. The following dialog will appear as shown below:



Steps:

1. In that dialog, enter a Directory Server name.
2. Select the SharePoint Server name.

3. Select the option to use currently logged on user or a different user account to connect to the Directory Server, as given below



To connect to Directory Server, Vyapin SharePoint Management Suite uses the relevant user accounts based on the connect option as listed below:

- **Currently logged on user**

In this option, Vyapin SharePoint Management Suite uses the currently logged on user account to connect to the Directory Server to retrieve AD information while generating the reports.

- **Specific user account**

In this option, Vyapin SharePoint Management Suite uses the specified user account and password to retrieve AD information while generating the reports. Vyapin SharePoint Management Suite stores the user name and password as a user profile in 'Stored User Names and Passwords' applet for its usage.


Note: Vyapin SharePoint Management Suite expects the user account to have sufficient privileges to connect to the Active Directory Global Catalog Server, bind to the relevant AD group / user object to retrieve its detailed information from Active Directory.

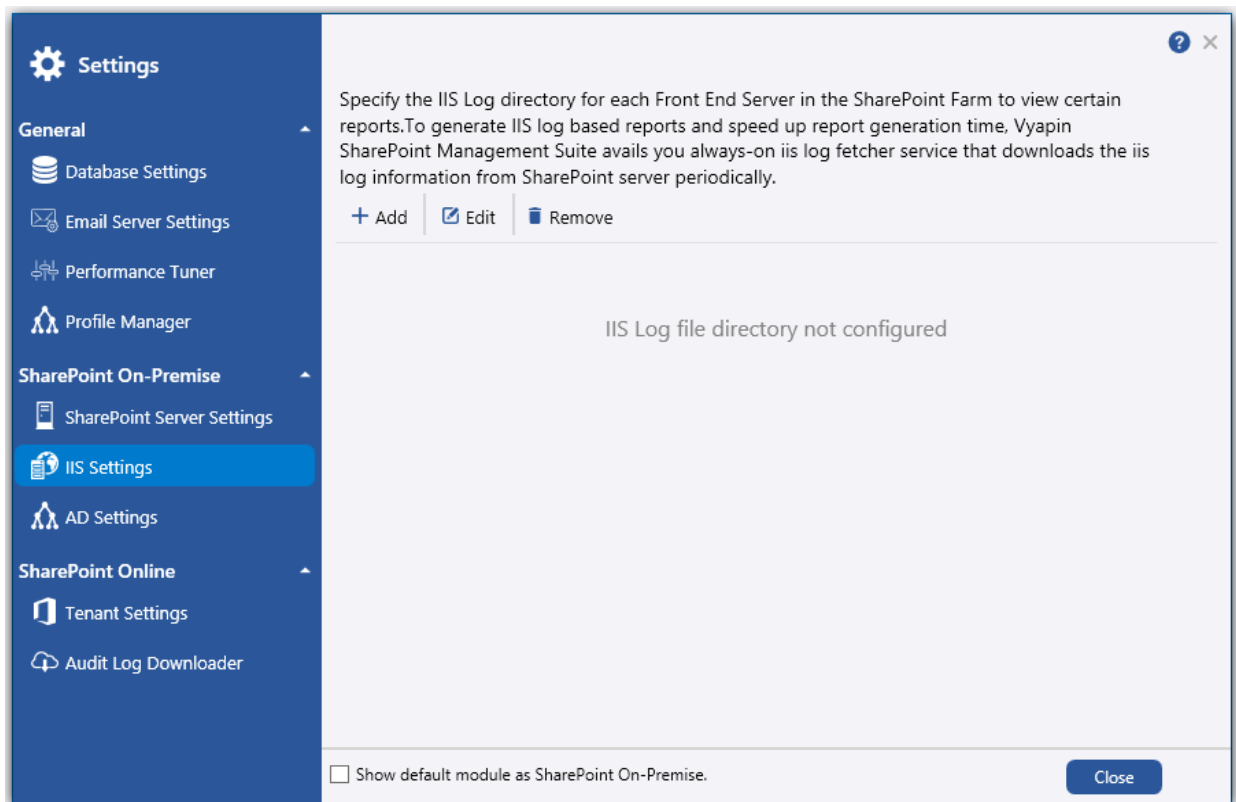
4. Click  button to remove the server.

IIS Settings

Vyapin SharePoint Management Suite requires IIS log files directory to be configured to generate reports such as List Visits, Page Visits, and Page Hits. To generate IIS log based reports Vyapin SharePoint Management Suite avails you always-on IIS log fetcher service that download the IIS log information from the SharePoint server periodically.

Once you configure the SharePoint Farm:

Select on  option in the top left menu. The following screen will be updated as shown below.



Click **+ Add** to add your IIS Log file directory manually. The following dialog will appear as shown below:

Specify the IIS Log directory for each Front End Server in the SharePoint Farm to view certain reports. To generate IIS log based reports and speed up report generation time, Vyapin SharePoint Management Suite avails you always-on iis log fetcher service that downloads the iis log information from SharePoint server periodically.

+ Add | Edit | Remove

Front End Server:

IIS Log Path: ...
ex: \\servername\c\$\inetpub\logs\LogFiles

Username:

Password:


Frequency:

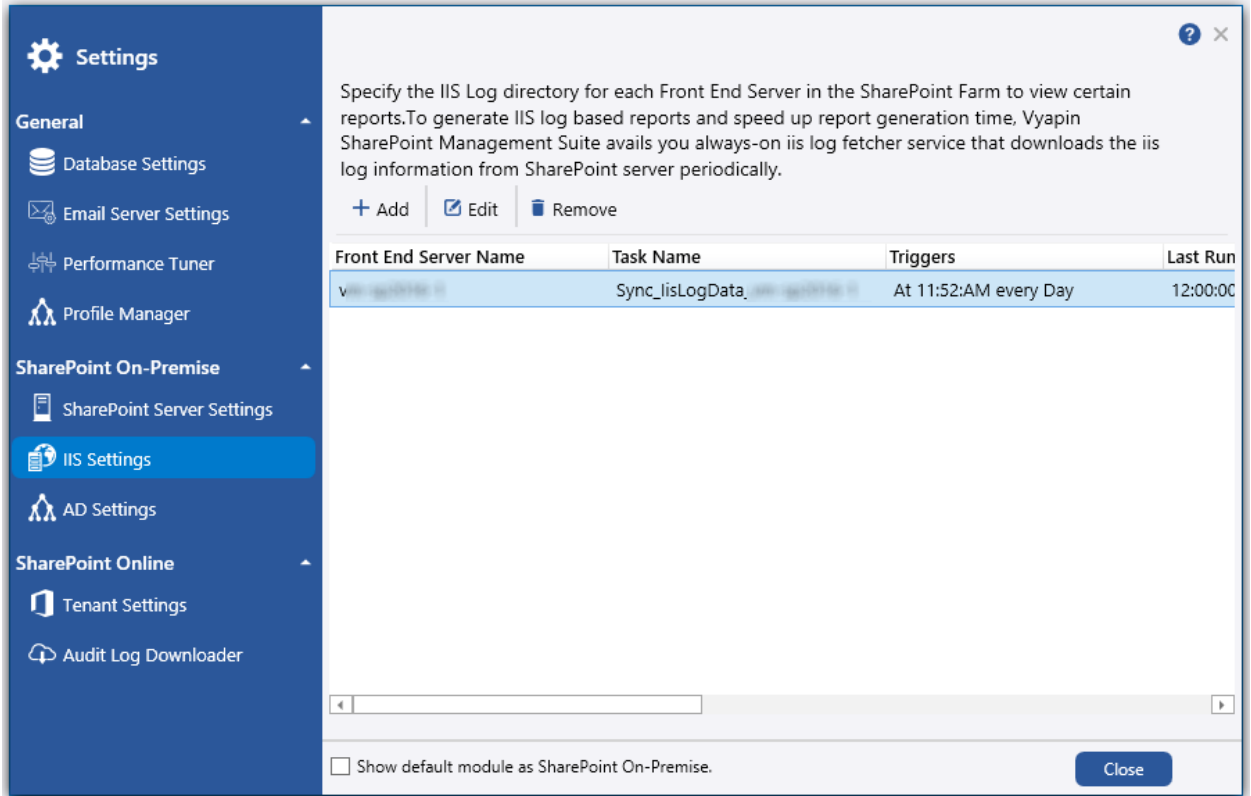
Save Cancel

Show default module as SharePoint On-Premise. Close

Steps:

1. In that dialog, select or enter a **Front-end web server name**.
2. Enter the **IIS Log Path** for the specified front-end server. Use UNC format (ex: \\contososerver\c\$\inetpub\logs\LogFiles) for log path.
3. Enter the **Username**.
4. Enter the **Password**.
5. Select the **Frequency** time.

6. Click  button to add the server and log directory.



Specify the IIS Log directory for each Front End Server in the SharePoint Farm to view certain reports. To generate IIS log based reports and speed up report generation time, Vyapin SharePoint Management Suite avails you always-on iis log fetcher service that downloads the iis log information from SharePoint server periodically.

[+ Add](#) [Edit](#) [Remove](#)

Front End Server Name	Task Name	Triggers	Last Run
v...	Sync_IisLogData	At 11:52:AM every Day	12:00:00

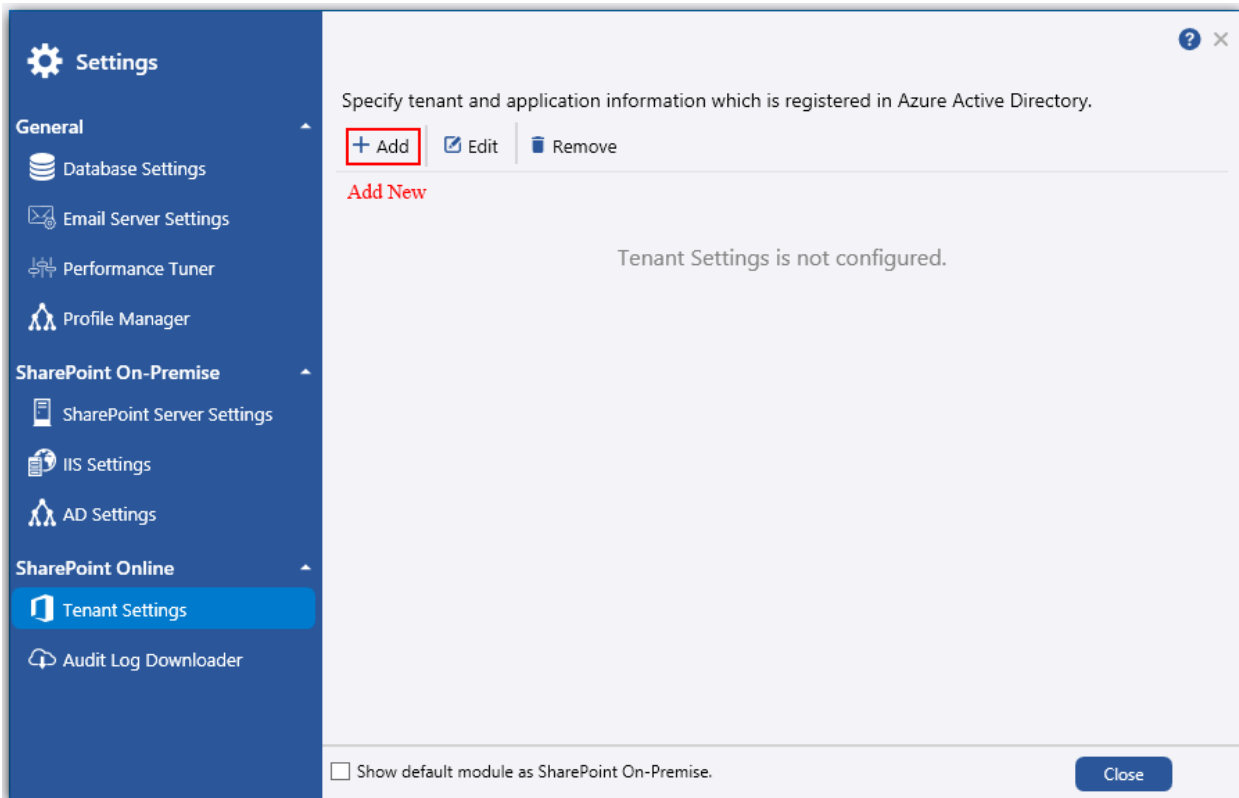
Show default module as SharePoint On-Premise. [Close](#)


SharePoint Online

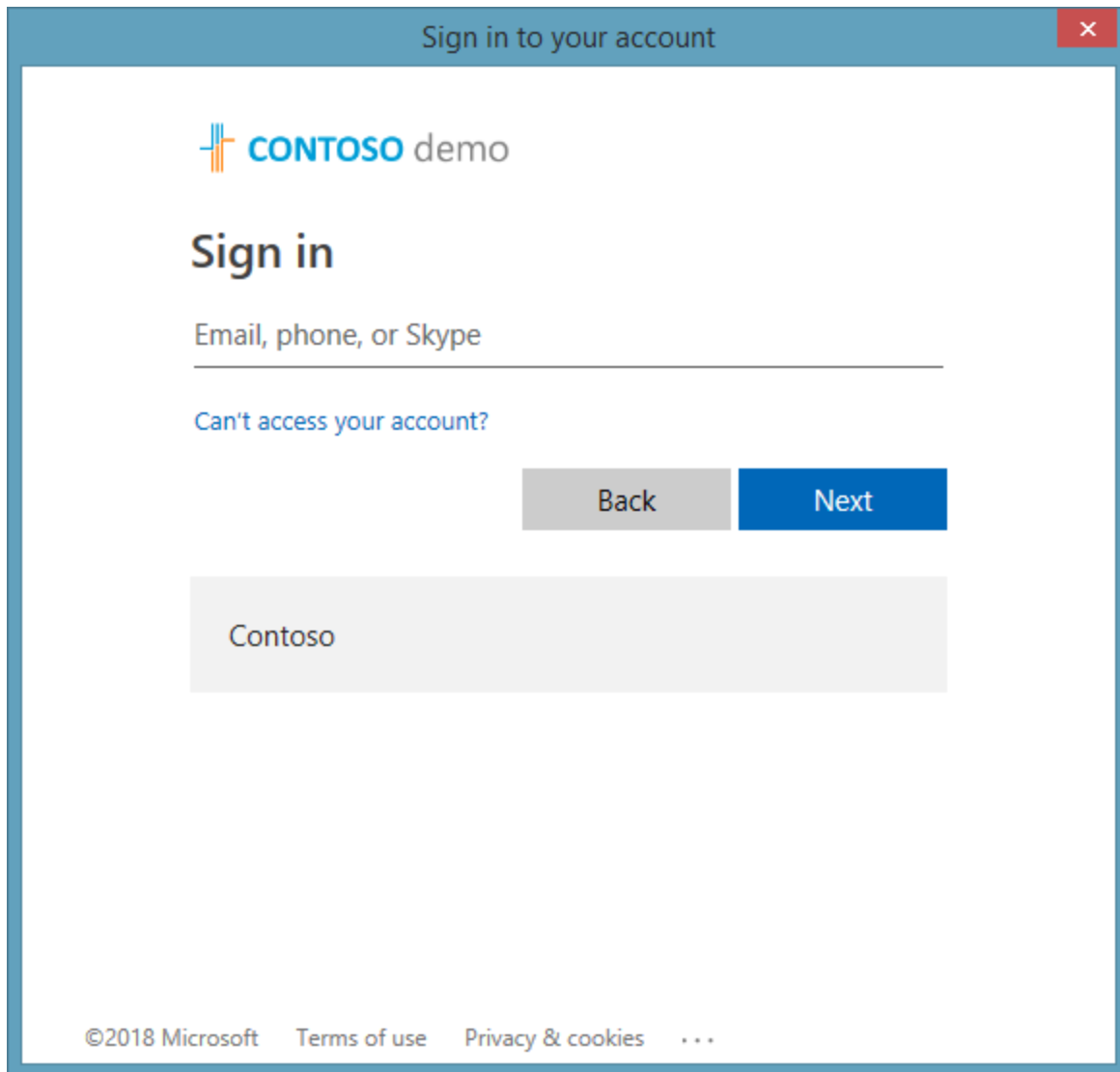
Tenant Settings

Vyapin SharePoint Management Suite registers its application information to the corresponding Office 365 Azure AD to access the SharePoint Online.

In that dialog, select  Tenant Settings option from the left menu. The screen will be updated as shown below.

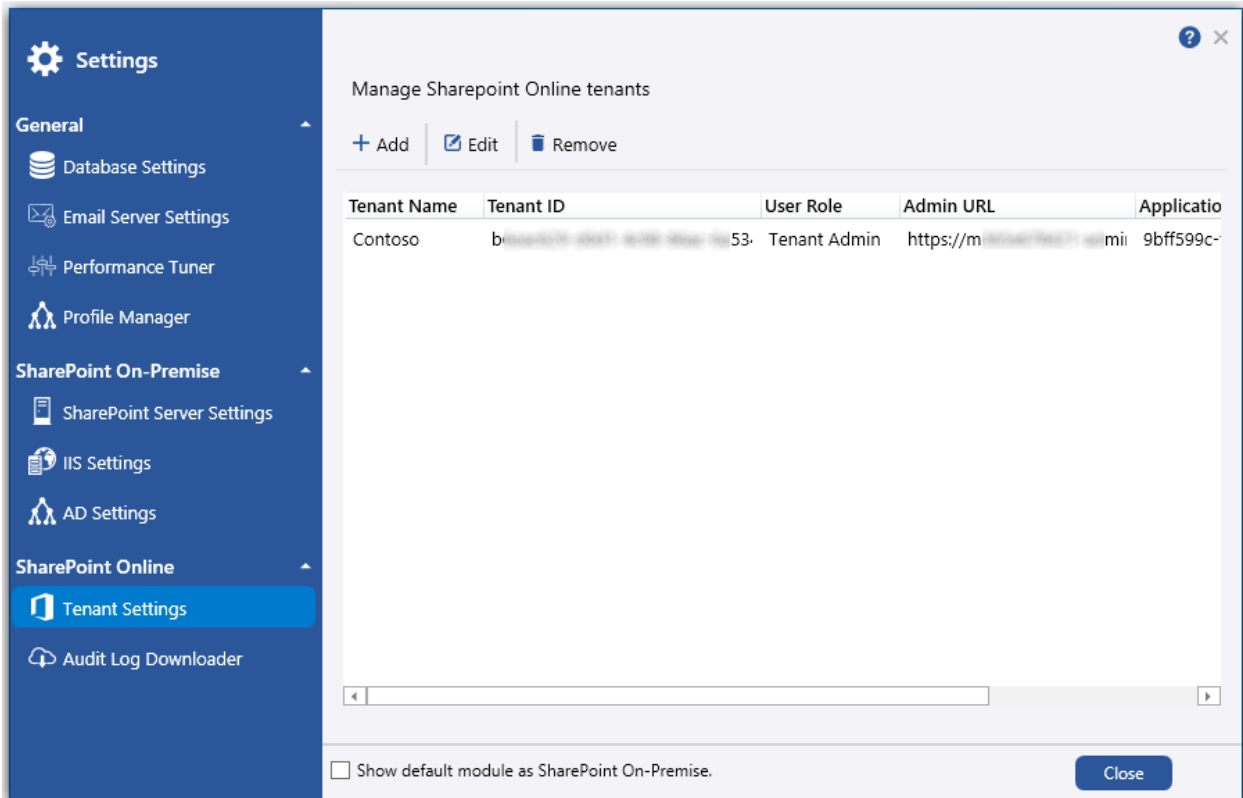


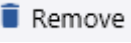
Click  to add the Tenant Settings. The following dialog will appear as shown below:



Connect to the Office 365 tenant using Global Admin user account which has the following roles:


1. **Application Admin** – to register Vyapin Management Suite (VSMS) in the specified Office 365 tenant.
2. **SharePoint Admin** – to access SharePoint Online information from the specified Office 365 tenant.

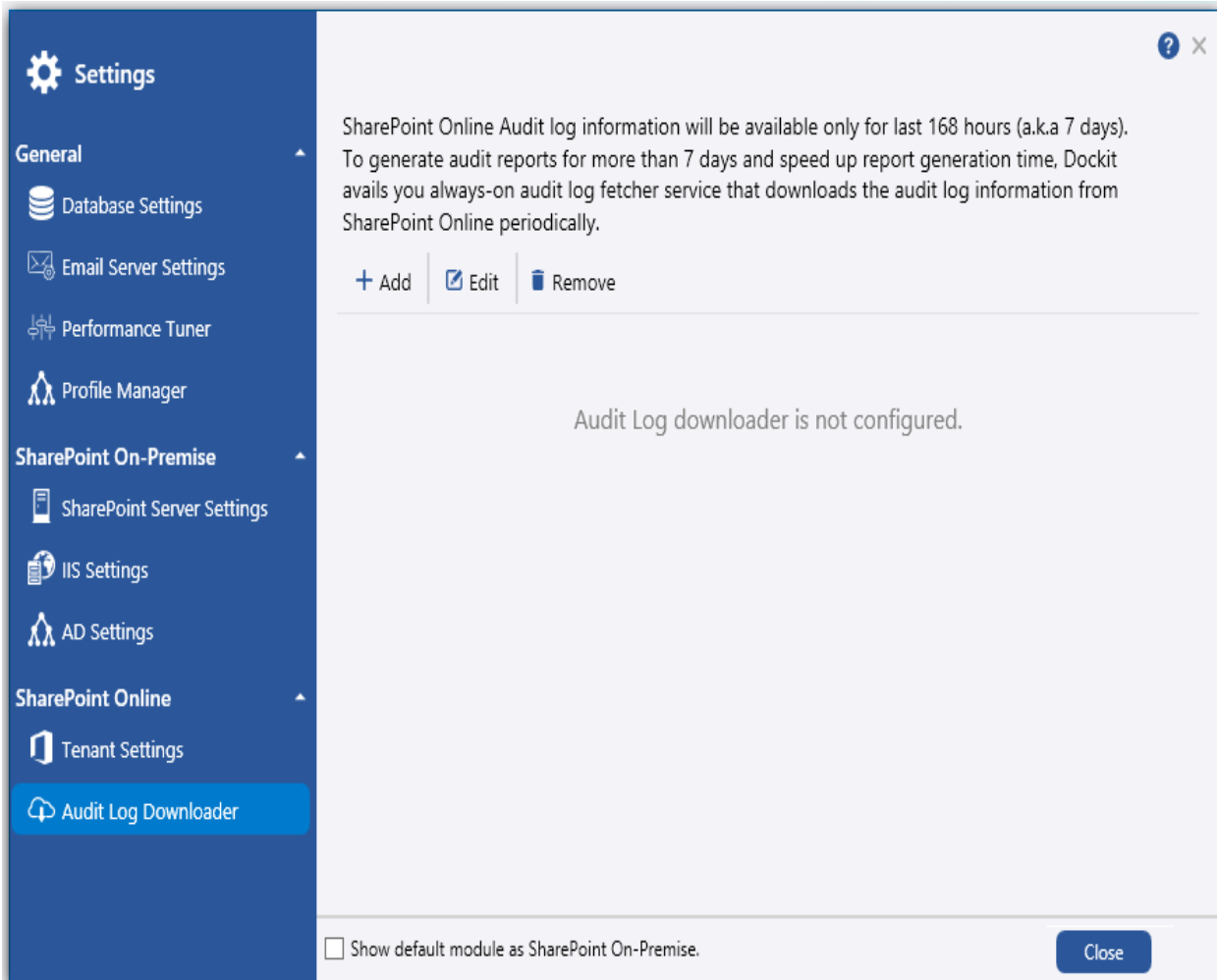


Select the tenant from the connected tenant list and Click  Remove button to remove the

Audit Log Downloader

SharePoint Online Audit log information will be available only for last 7 days. To generate audit reports for more than 7 days, VSMS avails you always-on audit log fetcher service that downloads the audit log information from SharePoint Online periodically and stores in Application database.

Once you connect the Office 365 Tenant, **Select**  icon in the left. The following page will appear as shown below.



Click **+ Add** to create the schedule the downloader. The following dialog will appear as shown below:

Settings

General

- Database Settings
- Email Server Settings
- Performance Tuner
- Profile Manager

SharePoint On-Premise

- SharePoint Server Settings
- IIS Settings
- AD Settings

SharePoint Online

- Tenant Settings
- Audit Log Downloader**

SharePoint Online Audit log information will be available only for last 168 hours (a.k.a 7 days). To generate audit reports for more than 7 days and speed up report generation time, Dockit avails you always-on audit log fetcher service that downloads the audit log information from SharePoint Online periodically.

+ Add | Edit | Remove

Tenant Name:

Username:

Password:

Frequency:

Save Cancel

Show default module as SharePoint On-Premise. Close

To schedule a download option,

1. In that dialog, select or enter a **Tenant Name**.
2. Enter the **Username**.
3. Enter the **Password**.
4. Select the **Frequency** time.
5. Click **Save** button to schedule settings.

Settings

General

- Database Settings
- Email Server Settings
- Performance Tuner
- Profile Manager

SharePoint On-Premise

- SharePoint Server Settings
- IIS Settings
- AD Settings

SharePoint Online

- Tenant Settings
- Audit Log Downloader**

SharePoint Online Audit log information will be available only for last 168 hours (a.k.a 7 days). To generate audit reports for more than 7 days and speed up report generation time, Dockit avails you always-on audit log fetcher service that downloads the audit log information from SharePoint Online periodically.

+ Add | Edit | Remove

Tenant Name	Task Name	Triggers	Sta
Contoso	Sync_SpoAuditLogData_Contoso	At 02:18:PM every Day	Tei

Show default module as SharePoint On-Premise. Close

Reports

[Audit and Compliance Reports](#)

[Security Reports](#)

[Usage Reports](#)

[Inventory Reports](#)

Audit and Compliance Reports

Vyapin SharePoint Management Suite provides the following built-in reports in the audit and compliance reports category:

Report Name	Description	Fields
Audit Checked-In Items	Audit report displays the list items checked-in in the last 'N' days or for the given date range	List Item URL, Item Type, Item Name, Occurred, Performed By
Audit Checked-Out Items	Audit report displays the list items checked-out in the last 'N' days or for the given date range	List Item URL, Item Type, Item Name, Occurred, Performed By
Audit Copied Items	Audit report displays the list items that are copied to another location in the last 'N' days or for the given date range	Source URL, Source Item Name, Destination URL, Destination Item Name, Occurred, Performed By
Audit Custom Events	Audit report displays information about the custom events occurred in the list items including changes in workflow settings in the last 'N' days or for the given date range	List Item URL, Item Type, Item Name, Event Name, Event Data, Occurred, Performed By, Performed By ID
Audit Deleted Lists	Audit report displays the deleted lists in each site in the last 'N' days or for the given date range	Web URL, Web Title, Deleted List, Occurred, Performed By
Audit Deleted Sites	Audit report displays the deleted sites in the last 'N' days or for the given date range	Web URL, Web Title, Deleted Site, Occurred, Performed By
Audit Group Member Changes	Audit report displays the list of newly added/deleted members in a Group in the last 'N' days or for the given date range	Web URL, Web Title, Action Performed, User Name, Group Name, Occurred, Performed By
Audit Item Actions	Audit report displays the list of created, deleted, and updated in the last 'N' days or for the given date range	List Item URL, Item Type, Item Name, Action, Occurred, Performed By

Audit Log Trimming (SharePoint2016 / SharePoint 2013)	Audit report displays the audit events that are deleted from SharePoint Database in the last 'N' days or for the given date range	Web URL, Web Title, Number of Rows Deleted, Date Last Deleted, Occurred, Performed By, Performed By ID
Audit Page Visits	Audit report displays the web pages visited in each site in the last 'N' days or for the given date range	Web URL, Web Title, Page URL, Occurred, Performed By
Audit Permission Changes	Audit report displays the permission changes performed in Groups/Users in each site in the last 'N' days or for the given date range	Audit URL, Event , Group/Users ID, Groups/Users, Display Name, Old Permission, New Permission, Changes in Permission, Occurred, Performed By
Audit Permission Level Changes	Audit report displays permission levels changed in each site in the last 'N' days or for the given date range	Web URL, Web Title, Event, Audit Location, Permission Level ID, Permission Level, Old Base Permissions, New Base Permissions, Occurred, Performed By
Audit Profile Changes (Only for SharePoint on-premises)	Audit report displays the changes details about the content types in the connected list in the last 'N' days or for the given date range	List URL, List Name, Content Type Name, Group Name, Occurred, Performed By
Audit Renamed Items	Audit report displays the list items that are renamed in the last 'N' days or for the given date range	List URL, List Name, Old Name, New Name, Occurred, Performed By
Audit Restored Items	Audit report displays the list of items that are restored from the Recycle Bin in the last 'N' days or for the given date range	List Item URL, Item Type, Item Name, Occurred, Performed By
Audit Search(Only for SharePoint on-premises)	Audit report displays the search queries and scope used in each site in the last 'N' days or for the given date range	Web URL, Web Title, Query, Search Scope, Occurred, Performed By
Audit Settings Changes(Only for SharePoint on-premises)	Audit report displays information about the audit settings changed in the site collection in the last 'N' days or for the given date range	Web URL, Web Title, Old Settings, New Settings, Occurred, Performed By, Performed By ID

Audit Visited Items	Audit report displays the list items visited in the last 'N' days or for the given date range	List Item URL, Item Type, Item Name, Occurred, Performed By, Display Name, Full Name, Designation, Company Name
Checked Out Documents (Library only)	Displays the list of documents that are checked out in a library	List Item URL, Item Name, Created By, Created Date, Size (in MB), Checked Out By, Checked Out Date, Check Out Status
Farm Features(Only for SharePoint on-premises)	Displays farm activated features and its dependency details	Feature Name, Feature Folder Name, Description, Action Dependency Feature, Hidden, Version
Last Deleted Items	Displays the list of items that are Deleted in last 'N' days or for the given date range	List Item URL, Item Name, Deleted By - User Name, Deleted By - Display Name, Deleted Date, Created By - User Name, Created Date, Last Modified By - User Name, Last Modified Date, Size (in MB)
Last Modified Items	Displays the list of items that are Modified in last 'N' days or for the given date range	List Item URL, Item Name, Modified By - User Name, Modified By - Display Name, Modified Date, Size (in MB))
Newly Added Items	Displays the list of items that are created in last 'N' days or for the given date range	List Item URL, Item Name, Created By - User Name, Created By - Display Name, Created Date, Size (in MB)
Sandboxed Solutions (SharePoint 2016 / SharePoint 2013)	Displays the solution's resource usage and its status details	Web Application, Site Collection URL, Solution Name, Solution ID, Created By, Modified By, Created Date, Modified Date, Solution Status, Resource Quota , Total Average Resource Usage(Last 14 days), Total Current Resource Usage(Today)
Site Collection Features	Displays information about activated features and its dependency details in site collections	Office 365: Tenant, Site URL, Feature Name, Feature Folder Name
Site Features	Displays information about activated features and its dependency details in each site	Office 365: Tenant, Site URL, Title, Feature Name, Feature ID

Web Application Features (Only for SharePoint on-premises)	Displays information about activated features and its dependency details for all web applications	Web Application, Feature Name, Feature Folder Name, Description, Action Dependency Feature, Hidden, Scope, Version
Web Application User Permissions(Only for SharePoint on-premises)	Displays user permissions defined for each web application	Web Application, User Permissions
Web Part Pages Security(Only for SharePoint on-premises)	Displays security information for web parts and web part pages in each web application	Web Application, Allow Web Parts To Communicate, Allow Access To Web Part Catalog, Allow Contributors To Edit Scriptable Web Parts
User Visits	Displays information about the objects that specified user has accessed.	User Name, Url, Title, Visited On, Type

Security Reports

Vyapin SharePoint Management Suite provides the following built-in reports in the security reports category

Report Name	Description	Fields
Authentication Providers (Only for SharePoint on-premises)	Displays the Authentication Providers configured in the Web Application	Web Application, Zone, Allow Anonymous, Authentication Mode, Allow Client Object Model Requires Use RemoteAPIs Permission, Enable Client Integration, Disable Kerberos, Allow Use Basic Authentication
Disabled Users in AD (Only for SharePoint on-premises)	Displays information about disabled users in active directory and their access rights in SharePoint	<p>Active Directory Information: Login Name, Display Name, Email, Job Title, Permissions Count (Objects)</p> <p>SharePoint Information: URL, Title, Type, Permission Inherited From, Permission Levels</p>
Deleted Users in AD (Only for SharePoint on-premises)	Displays information about deleted users in active directory and their footprints in SharePoint	<p>Active Directory Information: Login Name, Display Name, Email, Job Title, Permissions Count (Objects)</p> <p>SharePoint Information: URL, Title, Type, Permission Inherited From, Permission Levels</p>
Effective Permissions of Users	Displays the effective permissions of the given users/groups defined in each objects.	<p>Office 365: User/Group, Display Name, Email, URL, Item Type, Account Type, Permissions Inherited From, Permission Levels, Description, Object Type</p> <p>On-Premises: User/Group, Display Name, Email, URL, Item Type, Title, Account Type, Permission inherited</p>

		from, Permission levels, Description
List Items with Empty Permission	Displays information about list items that have no permissions granted or only limited access permission in each list.	List Item URL, Item Name, Created Date, Modified Date
List Items with Unique Permissions	Displays information about list items with unique permission in each list	List Item URL, Item Name, Created Date, Modified Date, Groups/Users, Display Name, Permission Levels
Lists with Empty Permission	Displays information about lists that have no permissions granted or only limited access permission in each site	Office 365: List URL, List Title, Created Date, Modified Date, Number of List Items, Description On-Premises: List URL, List Title, Created Date, Modified Date, Number of List Items
Sites with Empty Permission	Displays information about sites that have no permissions granted or only limited access permission	Web URL, Web Title, Created Date, Modified Date, Number of Sub-webs, Number of Lists, Size(in MB), Description
Limited Access Permissions	Displays information about users who have no rights in site, but one of its child objects(say Library or Documents) underneath	User Details: Login Name, Display Name, Account Type, Email, Job Title, Permissions Count (Objects) Site Details: URL, Title, Type, Permission Levels
List Folders Security	Displays information about the Groups/Users and their permissions assigned to each folder and its sub-folders in the connected list	Folder URL, Folder Name, Base Template, Groups/Users, Display Name, Permission Levels
List Item Security	Displays information about the users and their permissions assigned to each list item	Office 365: List Item URL, Name, Base Template, Groups/Users, Permission Levels On-Premises: List Item URL, Item Name, Base Template, Groups/Users, Display Name, Permission Levels

List Permissions	Displays information about list permissions defined for each user / group	List URL, List Name, Base Template, Account Type, Groups/Users, Display Name, Full Name, Designation, Company Name, Description, Group Owner, Permission Levels, Group Members
Lists with Unique Permissions	Displays information about lists with unique permissions in each site	Office 365: List URL, List Title, Groups/Users, Display Name, Description On-Premises: List URL, List Title, Groups/Users, Display Name, Permission Levels
Inheritance Broken but no changes to Permissions	Displays information about SharePoint objects that have the same permission as its Parent	URL, Type, Title, Parent URL, Parent Title
Site Collection Administrators	Displays information about the site collection administrators configured for the site collections	Office 365: Tenant, Site Collection URL , Created Date, Admin Type, Admin Name, Admin Login Name, Admin E-Mail On-Premises: Web Application, Site Collection URL , Created Date, Admin Type, Admin Name, Admin Login Name, Admin E-Mail
Site Group Settings	Displays information about groups available in each site	Web URL, Web Title, Group Name, Inherit Permissions, View Membership, Edit Membership, Join/Leave Group, Auto Accept, Permission Levels
Site Permission Levels	Displays information about permission levels defined in each site	Office 365: Web URL, Web Title, Permission Level, Description On-Premises: Web URL, Web Title, Permission Level, Description, Permissions
Site Permissions	Displays information about site permissions (groups and users) defined in each site	Office 365: Web URL, Web Title, Groups/Users, Account Type, Description,

		<p>Group Owner, Permission Levels, Members</p> <p>On-Premises: Web URL, Web Title, Unique, Unique Ancestor, Groups/Users, Display Name, Account Type, Description, Group Owner, Permission Levels, Members</p>
Site Security	Displays site security information like allow anonymous access, authentication mode etc.	<p>Office 365: Contains Confidential Info, External Sharing Tips Enabled, Inherits Role Assignments, Inherits Role Definitions, Request Access Enabled, Request Access E-Mail</p> <p>On-Premises: Web URL, Web Title, Allow Anonymous Access, Anonymous State, Allow Unsafe Updates, Authentication Mode, Has External Security Provider, Inherits Role Assignments, Inherits Role Definitions, Request Access Enabled, Request Access E-Mail</p>
Sites with Unique Permissions	Displays information about sites that have exclusive permissions granted	<p>Office 365: Web URL, Web Title, Groups/Users, Display Name</p> <p>On-Premises: Web URL, Web Title, Groups/Users, Display Name, Permission Levels</p>
Inaccessible Objects	Displays information about the objects which are inaccessible to the specified user.	URL, Title, Display Name, Login Name, Email, Type

Usage Reports

Vyapin SharePoint Management Suite provides the following built-in reports in the usage reports category:

Report Name	Description	Fields
Content Alerts	Displays information about all the alerts created for notifying the changes	Web URL, Web Title, List URL, List Name, Item Name, Alert Title, Owner, Set for, Alert Type, Alert Filter, Alert Frequency, Delivery Method(s), Alert Status, Email Recipient, Alert Day, Alert Time
Content Databases (Only for SharePoint on-premises)	Displays properties of the content databases in each web application	Web Application, Database Name, Database Status, Database Server, Exists in Farm, Attached To Farm, Current Number of Sites, Site Level Warning, Maximum Number of Sites, Disk Size Required For Backup (in MB)
Content Type Utilization	Displays information about content types and their usage pattern in each site	<p>Content Details: Content Type Name, Parent Name, Group Name, Created In, Usage Count</p> <p>Site Details: URL, Title, List Item Usage Count, Total List Items Count, List Items Share (in %)</p>
Document Hits (Only for SharePoint Online)	Displays information about number of times a document has been accessed in the last 'N' days or for a given date range	Item Name, Item URL, List Name, List URL, Total Hits, Last Accessed Date, Last Date Accessed Hits
File Types	Displays the file types available in the document library	List URL, List Name, Base Template, File Type, Count, Total Size (in MB)

Inactive Users	Displays information about users who haven't accessed the site within the given date range	Web URL, Web Title, User Name, Login Name, Groups, Last Visited Date
Invited Users - Feature Status	Displays all invited users to the site and their permissions, activation status for SharePoint Enterprise Site Collection feature and Enterprise Site feature	Web URL, Web Title, Enterprise Site Collection Features, Enterprise Site Features, Account Display Name, Account Name, Account Type, Permission Levels
List Activity	Displays the first and last activity performed on the list for last 'N' days or for the given date range	List URL, List Name, First Activity - Item Name, First Activity - Item URL, First Activity Date, First Activity - User Name, First Activity - Transaction, Last Activity - Item URL, Last Activity - Item Name, Last Activity Date, Last Activity - User Name, Last Activity - Transaction
List Columns	Displays all the columns available in the list	List URL, List Name, Base Template, Column Source, Column Name, Type, Description, Required, Default Value, Enforce Unique Values, Read-only Field, version
List Hits	Displays the information about number of times a list has been visited in the last 'N' days or for the given date range	List URL, List Name, Total Hits, Last Accessed Date, Last Accessed Date Hits
List Hits - Monthly Usage	Displays the information about number of times a list has been visited in the last N months or for the given date range	Web URL, Web Title, List Name, Total Hits, Month1, Month2,....., MonthN
List Item Metadata (Only for SharePoint on-premises)	Displays information about metadata of the list item	Web URL, Web Title, List URL, List Name, Item URL, Item Name, Column 1, Column 2, ..., Column n
List Item Summary	Displays summary information about the list items such as created by, created date, size etc.	List Item URL, Item Name, Base Template, Created By, Created Date, Modified By, Modified Date, Has Published Version, Content Type, Attachments, Size (in MB)

List Summary	Displays summary information about the list such as size, number of users, number of columns, etc.	List URL, List Name, Base Template, Number of Columns, Number of Users, Number of Folders, Number of Items, List Size (in MB), Author, Created Date, Last Modified Date, Last Item Deleted Date
List Views	Displays all the views available for the list	Office 365: List URL, List Name, Base Template, View Name, View Type, Default View, Allow Individual Item Checkboxes, Display Items in Batches, Number of Items to Display On-Premises: List URL, List Name, Base Template, View Name, View Type, Default View, Allow Inline Editing, Allow Individual Item Checkboxes, Display Items in Batches, Number of Items to Display
List Visits	Displays information about the list items that are accessed in last 'N' days or for the given date range	Office 365: Tenant, Item URL, Item ID, Total Visit Count, Item Name, Item Visit URL, Visit Count, Action, Visited By, Visited Date On-Premises: Front-end Web Server, Item URL, Item ID, Total Visit Count, Item Name, Item Visit URL, Visit Count, Action, Visited By, Visited Date, Visited Time
List Workflow Settings	Displays information about workflow details in the list	List URL, List Name, Base Template, Workflow Template, Workflow Name, Description, Created Date, Modified Date, Task List, History List, Allow Manual Start, Auto Start Workflow On Item Creation, Auto Start Workflow On Item Change, Permissions
List Workflow Status	Displays workflow task details and the various	List Item URL, Item Name, Base Template, Workflow

		workflow status are 'Canceled', 'Completed', 'Error', 'Occurred', 'Failed', 'In Progress' and 'Not Started' for each list item in the list	Status, Workflow Name, Initiator, Started On, Last Run, Task Title, Task Assigned To, Due Date, Task Status, Outcome
Managed Collection	Metadata	Displays information about term store in the web application	Office 365: Tenant, Available Service Applications, Group, Term Set, Term Level 1, Term Level 2,, Term Level n On-Premises: Web Application, Available Service Applications, Group, Term Set, Term Level 1, Term Level 2,, Term Level n
Page Hits		Displays the number of times a web page has been visited in each site	Web URL, Web Title, File URL, Total Hits, Recent Day, Recent Day Hits
Page Hits - Monthly Usage		Displays the number of times a page in a site has been visited in a given month range or all months in the last N months along with last accessed date	Web URL, Web Title, Page URL, Last Accessed Date, Total Hits, Month1, Month2,....., MonthN
Page Visits		Displays information about all the pages that are visited in the web application	Office 365: Tenant, Site URL, Page URL, User, Client IP Address, Visited Date On-Premises: Front-end Web Server, Web Application, Site URL, Page URL, User, Client IP Address, Visited Date
Publishing Pages and Layouts		Displays information about publishing pages and their layouts in each site	Page URL, Page Title, Size(in KB),Last Modified Date, Last Modified By, Layout URL, Layout Title, Layout Name, Layout Size(in KB),Last Update, Modified By
Recycle Bin Summary		Displays recycle bin summary information like item name, total number of items, item type, deleted date, size of deleted item etc.	Web URL, Web Title, Number of Items, ID, Item Name, Item Type, Original Location, Deleted Date, Deleted By, Deleted By ID, Deleted By Email, Created By, Created By ID, Created

		By Email, Size
Site Activity	Displays the first and last activity performed on the SharePoint site for last 'N' days or for the given date range.	Web URL, Web Title, First Activity Date, First Activity - User Name, First Activity - Transaction, Last Activity Date, Last Activity - User Name, Last Activity - Transaction
Site Collection Summary	Displays site collection information such as site URL, owner name, email etc.	<p>Office 365: Site Collection URL, Created Date, Last Item Modified Date, Last Content Modified Date, Last Security Modified Date, Primary Owner Name, Primary Owner Display Name, Primary Owner E-Mail, Secondary Owner Name, Secondary Owner Display Name, Secondary Owner E-Mail, Number of sub-webs, Number of Users, Number of Groups, Number of Alerts, Automatically Trim the Audit Log, Audit Log Trimming Retention Period</p> <p>On-Premises: Web Application, Site Collection URL, Created Date, Last Item Modified Date, Last Content Modified Date, Last Security Modified Date, Primary Owner Name, Primary Owner Display Name, Primary Owner E-Mail, Secondary Owner Name, Secondary Owner Display Name, Secondary Owner E-Mail, Number of sub-webs, Number of Users, Number of Groups, Number of Alerts, Automatically Trim the Audit Log, Audit Log Trimming Retention Period, Content Database Name</p>
Site Hits Summary	Displays a summary of site visits	Web URL, Web Title, Total Hits, Recent Day, Recent Day Hits

Site Hits Summary - Monthly Usage	Displays the number of times a site has been visited in a given month range or all months in the last N months	Web URL, Web Title, Total Hits, Month1, Month2,....., MonthN
Site Summary	Displays site summary information like author, created date, web size(in MB) and number of sub webs etc.	Web URL, Web Title, Author, Created Date, Last Item Modified Date, Web Size (in MB), Cumulative Size (in MB), Number of sub-webs, Number of Users, Number of Groups, Number of Lists, Number of Alerts, Number of Content Types, Number of Site Columns
Site Usage Summary	Displays information about the number of sites, lists, list items, storage used by sites, number of visited users, total hits by users in each site	Web URL, Web Title, Created Date, Modified Date, Number of sub-webs, Number of lists, Number of list items, Storage (MB), Total Page Views, Total Hits, Number of visited users, User, User Hits
Site Visitors	Displays the number of times users have visited each site.	Web URL, Web Title, User, Total Hits, Recent Day, Recent Day Hits
Site Visitors - Monthly Usage	Displays the number of times an user has visited each site in a given month range or all months in the last N months along with last accessed date	Web URL, Web Title, User, Last Accessed Date, Total Hits, Month1, Month2,....., MonthN
Stale Documents	Displays information about documents that are not accessed in last N days or within given date range	Document URL, Name, Content Type, Size (in MB), Created Date, Created By, Modified Date, Modified By, Last Visited Date, Last Visited By
Stale Lists	Displays information about lists that were not accessed within the given date range in each site	List URL, List Name, Size (in MB), Created Date, Created By, Modified Date, Last Visited Date, Last Visited By
Stale Sites	Displays information about sites that were not accessed within the given date range	Web URL, Web Title, Size (in MB), Created Date, Created By, Modified Date, Last Visited Date, Last Visited By

Taxonomy Terms Utilization (SharePoint 2016 /SharePoint 2013 / SharePoint 2010 only)	Displays information about taxonomy terms and their usage in each site	Term Details: Term Path, Term, Term Set, Group, Term Store, Term Usage Count Site Details: URL, Title, Content Type, Column Name, List URL
Version History (Only for SharePoint on-premises)	Displays information about all the versions available for each file/item in the list.	On-Premises: Item URL, Latest Version, Number of Versions, Created By, Created Date, Version ID, Modified By, Modified Date, Size (in MB), Changed Field, Changed Value
Web Application Summary (Only for SharePoint on-premises)	Displays web application information such as application pool name, content database, version etc.	Web Application, Version, Host Name, Port Number, Zone, Allow Anonymous, Authentication Mode, Authentication Provider, Use Secure Sockets Layer, Application Pool Name, Application Pool Status, Identity Type, User Name, Number of Content Databases, Content Databases
Web Pages	Displays information about all the web pages that are available in each site	Web URL, Web Title, Web Page Title, Web Page URL, State, Checked-out By, Author, Web Part Title, Is Web Part Closed, Created On, Last Modified, Page Size (in KB), Total Size (in KB)
Web Parts Utilization	Displays information about utilization (size, used web pages, etc.) of all the web parts in the site's web part gallery	Web URL, Web Title, Web Part Title, Web Part Name, Web Page Title, Web Page URL, Size (in KB)

Inventory Reports

Vyapin SharePoint Management Suite provides the following built-in reports in the Inventory reports category:

Report Name	Description	Fields
List Inventory	Displays inventory information about the list.	List Title, List URL, Description, Created Date, Modified Date, List Template, Base type, Number of List Items, File Type, Number of Columns, Permission Type, Permission Level, Groups/Users, Display Name
List Item Inventory	Displays inventory information about the list item.	List Name, List Item URL, List Item ID, List Item Title, Author, Created Date, Editor, Modified Date, File Directory, File Type, Version, File Size (in MB), Permission Type, Permission Level, Groups/Users, Display Name
Site Collection Inventory	Displays inventory information about the site collection.	Site Title, Site URL, Created Date, Modified Date, UI Version, Description, Cumulative Size (in MB), Number of Sub-Webs, Number of Site Groups, Number of Lists, Number of Content Types, Group Name, Group Members
Site Inventory	Displays inventory information about the site.	Site Title, Site URL, Created Date, Modified Date,

		Description, Number of Columns, Number of Sub-Webs, Number of Lists, Number of Groups, Number of Content Types, Permission Type, Permission Level, Groups/Users, Display Name
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Using Vyapin SharePoint Management Suite

[How to generate a Report for SharePoint On-Premise?](#)

[How to generate a Report for SharePoint Online?](#)

[Filter data](#)

[Export report](#)

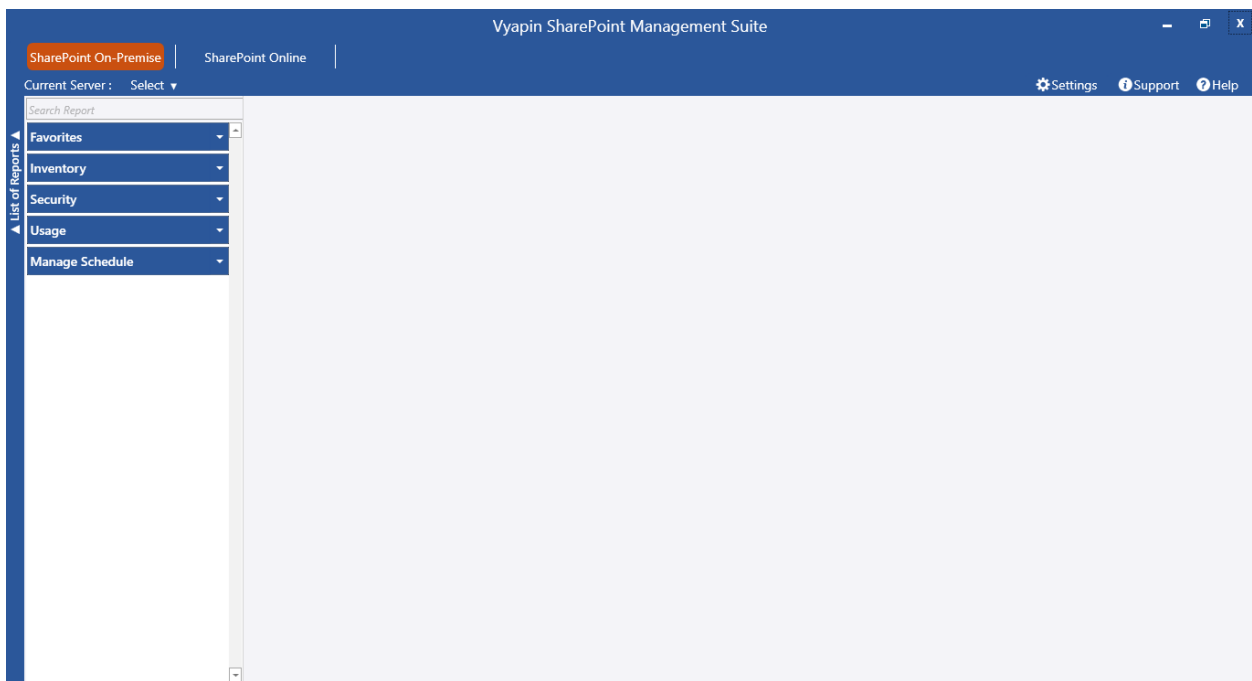
[E-mail report](#)

[Publish report](#)

How to generate a Report for SharePoint On-Premise?

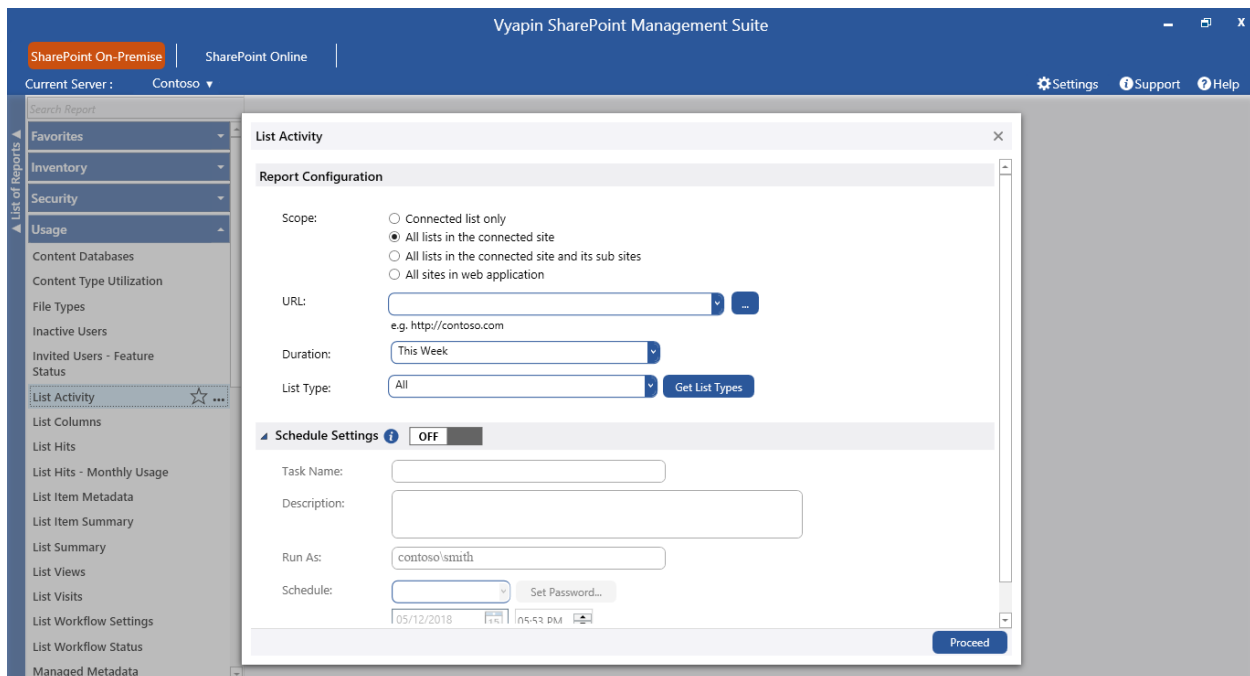
You can generate any report available under different categories like Security, Usage, and Inventory.


Before you generate any report, configure the application settings in Settings dialog. After configuration, Vyapin SharePoint Management Suite Application will appear as shown below:

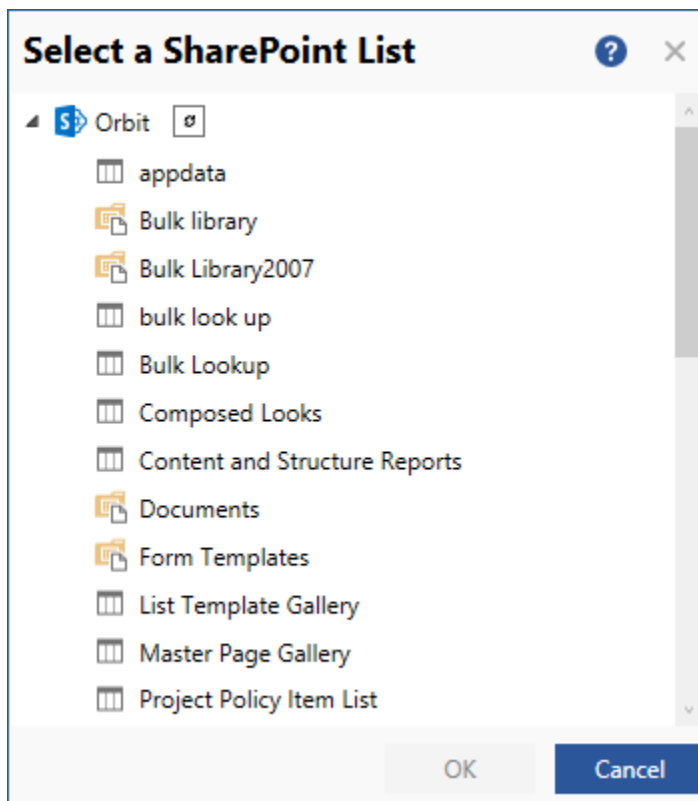


Select the SharePoint Server in the top left corner **Current Server : Contoso**.

Select a report in the left side and the report settings page will appear as shown below:

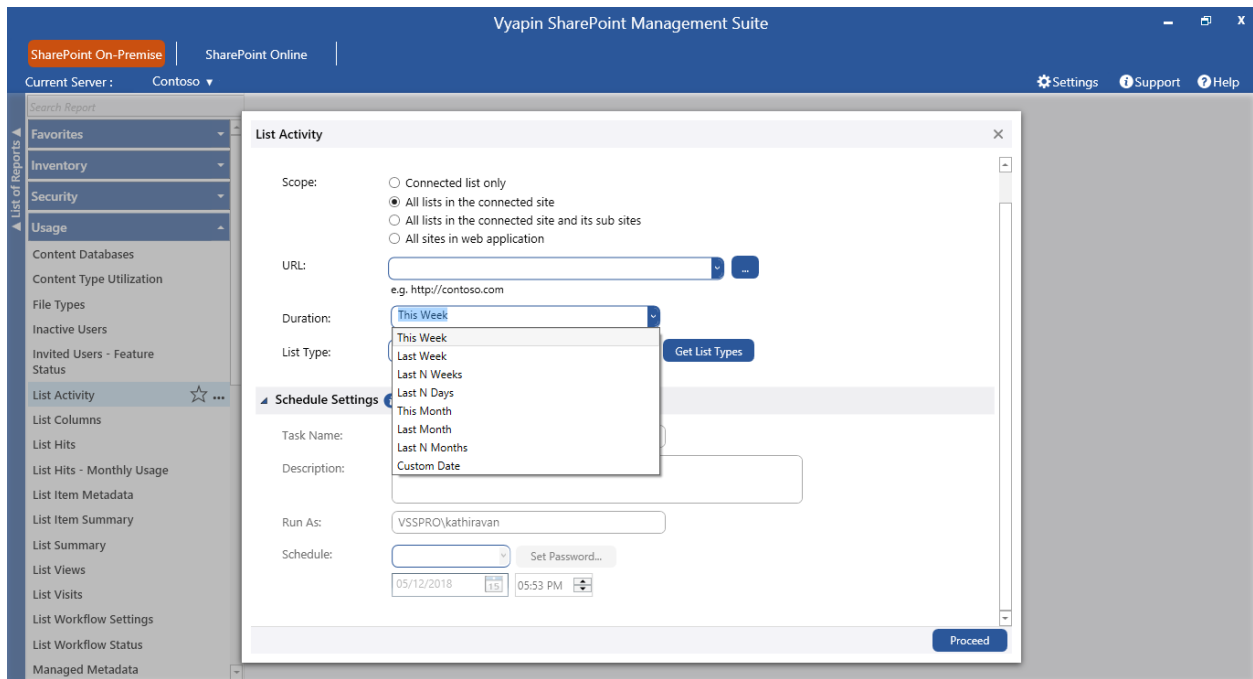


Select or enter a site or list URL in the connected site collection. You can also browse a site or list URL by clicking  button. Select a **SharePoint List** or **Select a SharePoint Site** dialog will appear as shown below.

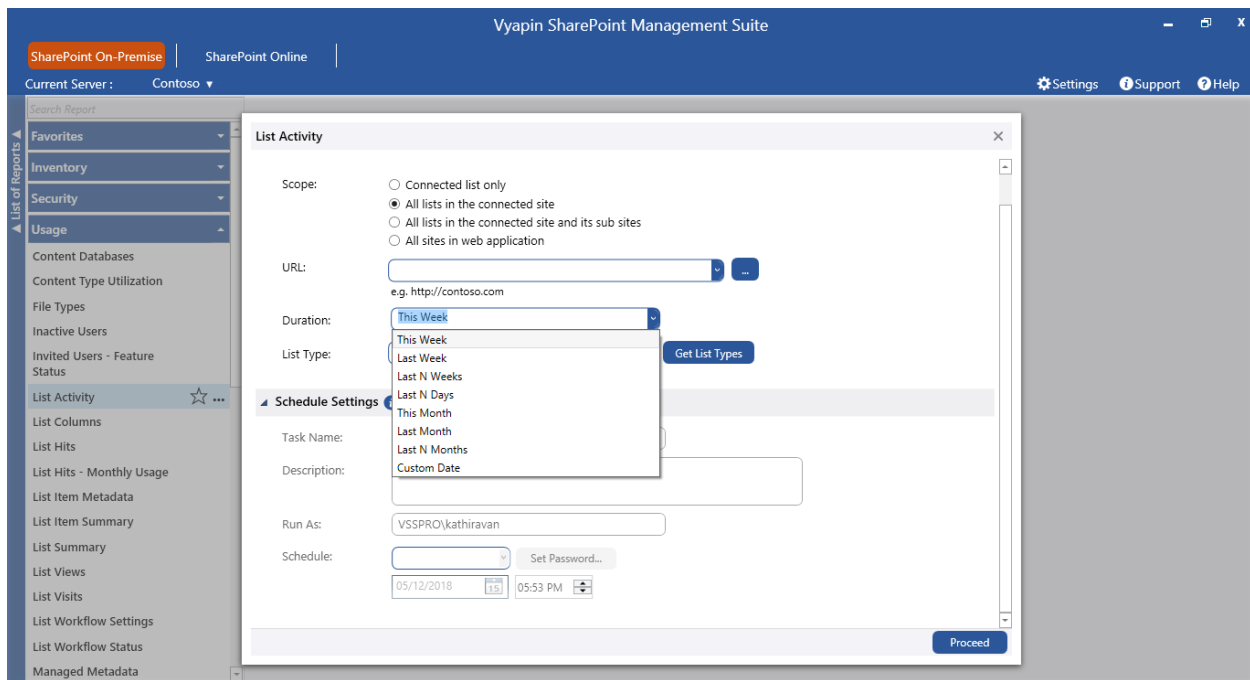


Select any of the following scopes for which you want the report to be viewed:


- **All sites in web application** - Retrieves report information for all lists in the connected web application.
- **All lists in the connected site and its sub-sites** - Retrieves report information for all lists in the connected site and its sub-sites.
- **All lists in the connected site** - Retrieves report information for all the lists in the connected site.
- **Connected list only** - Retrieves report information for the connected list only.



Click on the Duration drop-down to see the available date range options (applicable for certain reports only) as shown below:



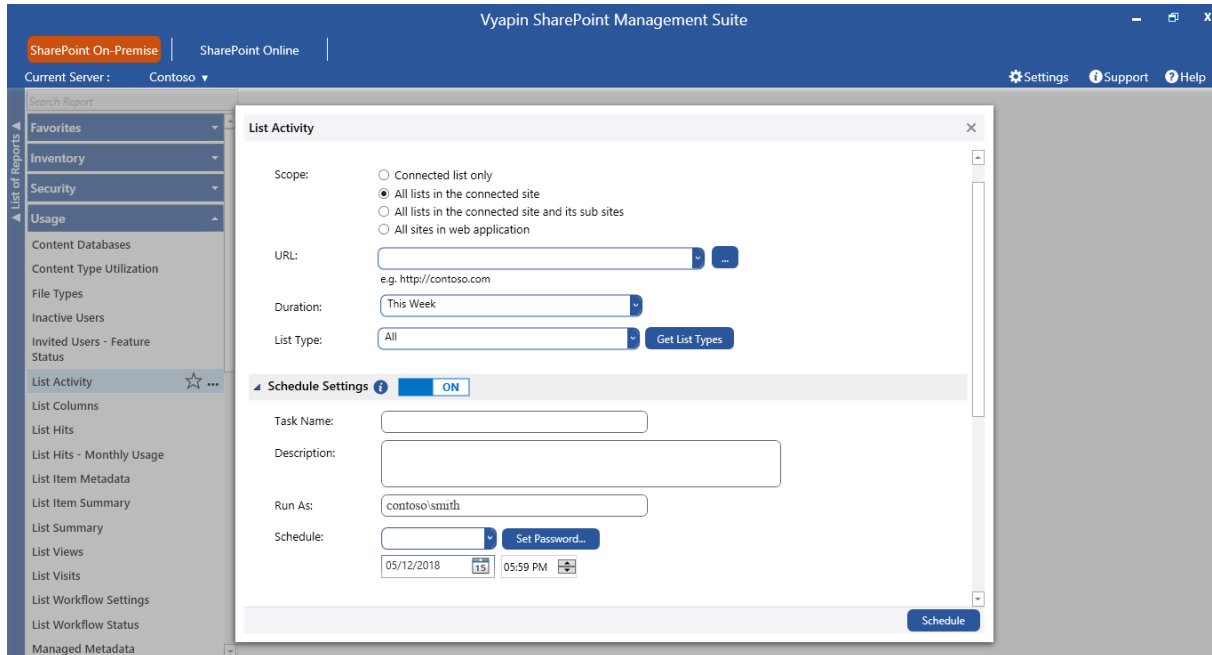
You can select the required date range to which you want to generate reports. When you select "All lists in the connected site and its sub-sites" or "All lists in the connected site" or "All sites in web application" option, you can have an option to view the report data only for the lists that belongs to a particular list template (e.g., Document Library, Picture Library).


Click  Templates button to enumerate all the lists templates that are available in the selected URL. By default, 'All' will be selected, which collects data for all the lists in the site.

Schedule a Report:

Vyapin SharePoint Management Suite has a scheduled report generation option which allows the user to schedule multiple reports to be run at same time. This feature facilitates the user to export, publish and email the generated reports at periodic intervals.

To schedule a report, enable the Schedule Settings option as shown below:

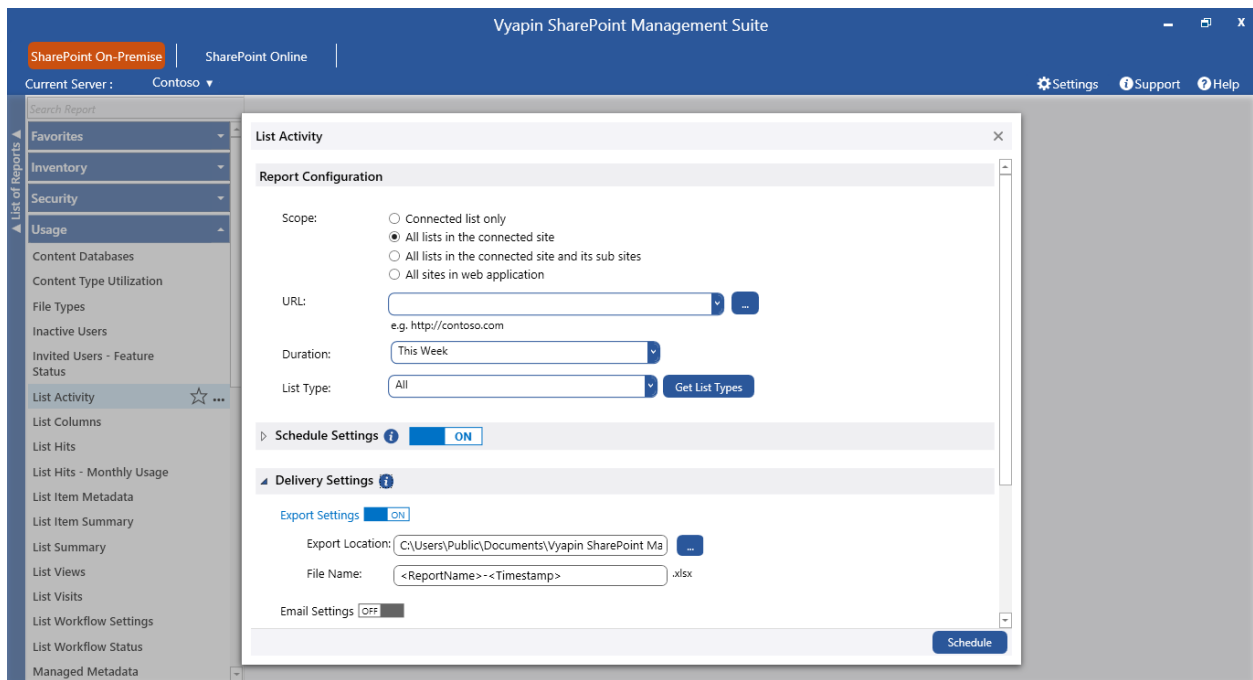


You can schedule a report by using any of the schedule types and set the password to save the schedule settings. Click  button to save the task.

Report Delivery Options:

The Report Delivery Options section allows you to export, email and publish the report, apart from viewing it.


Expand the "Delivery Settings" option to specify the settings. This will appear as shown below:



For export, enter the export location and file name using which the report has to be exported.

For email, enter To address and body of the message as Description.

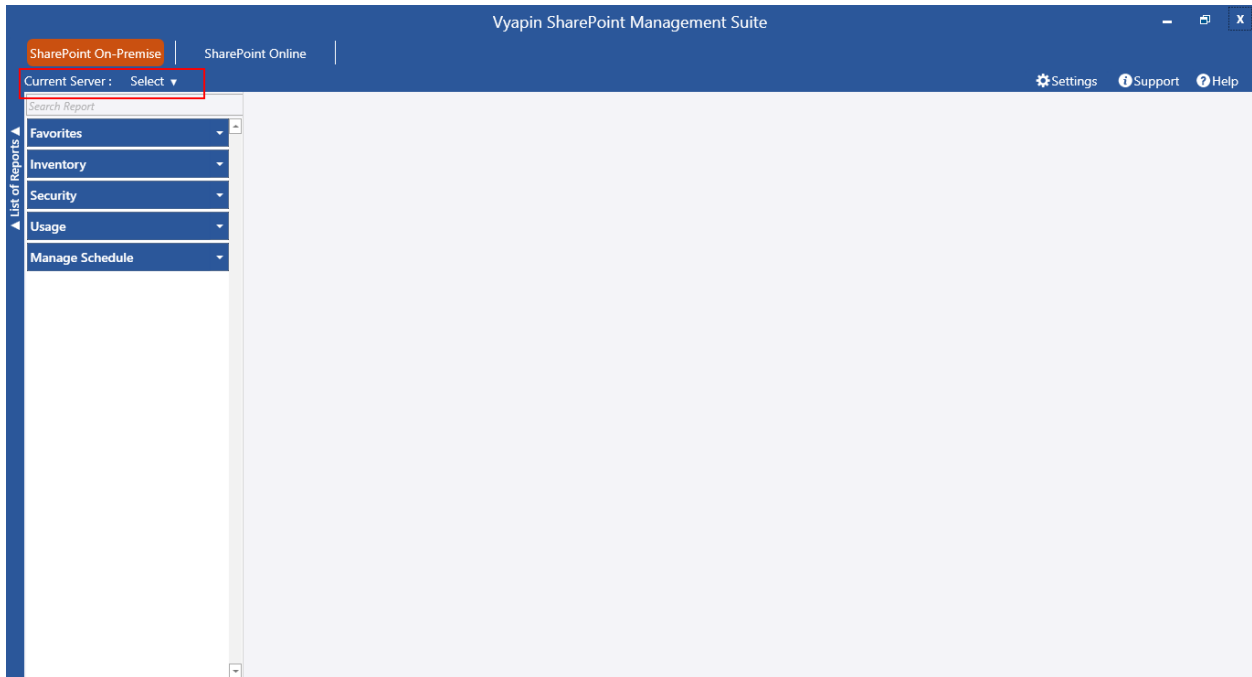
For publish, enter SharePoint library URL as publish location, file name and duplicate options.

Click  button to view the report and deliver it as per the selected options.

How to generate a Report for SharePoint Online?

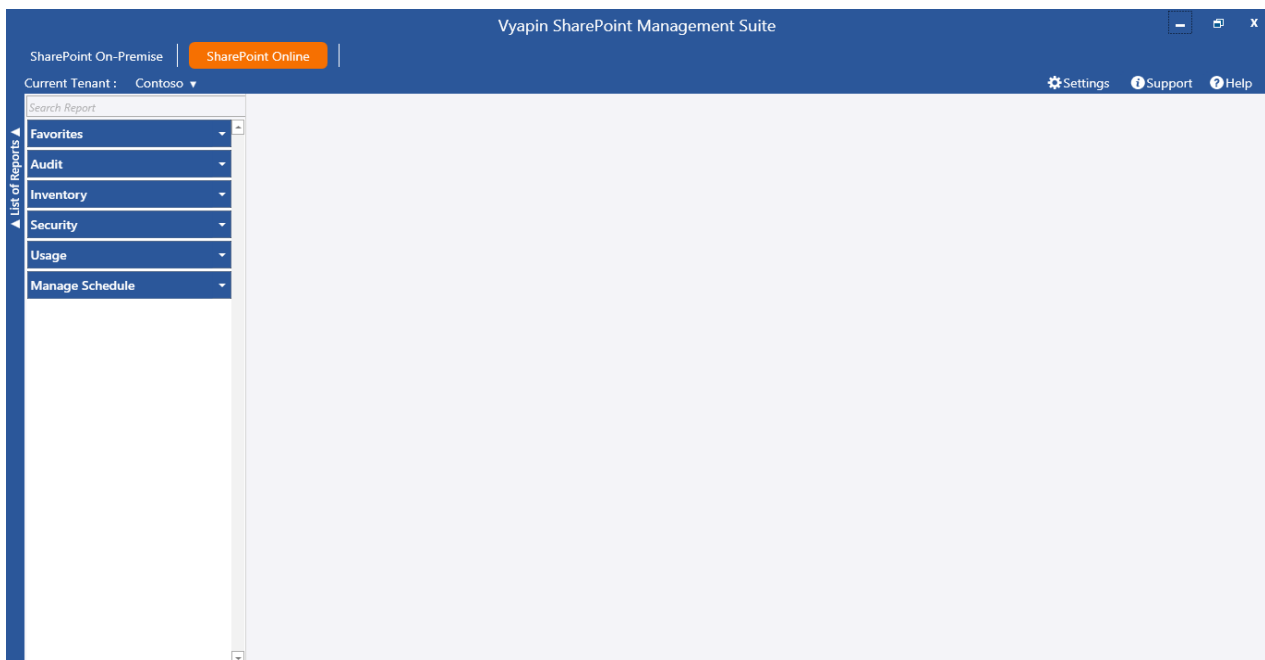
You can generate any report available under different categories like Audit and Compliance and Usage.

Before you generate any report, configure the application settings as in Settings section. After configuration, Vyapin SharePoint Management Suite Application will appear as shown below:



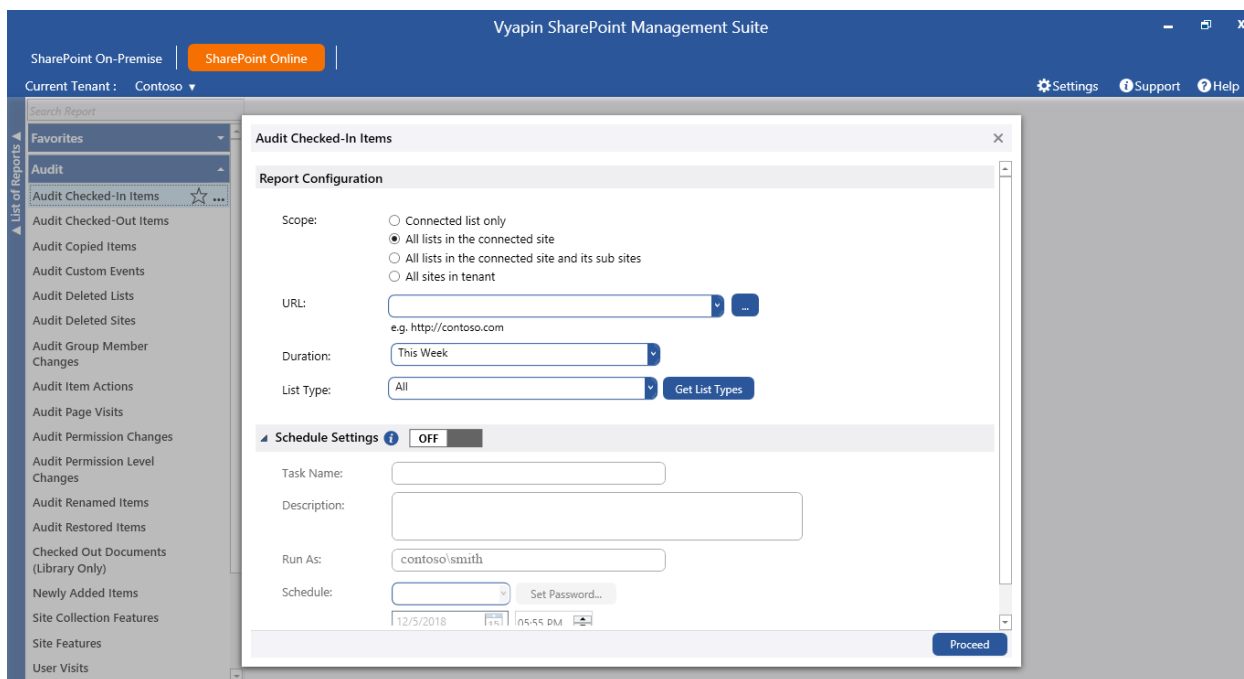
SharePoint Online

Select the **SharePoint Online** in the top module list.



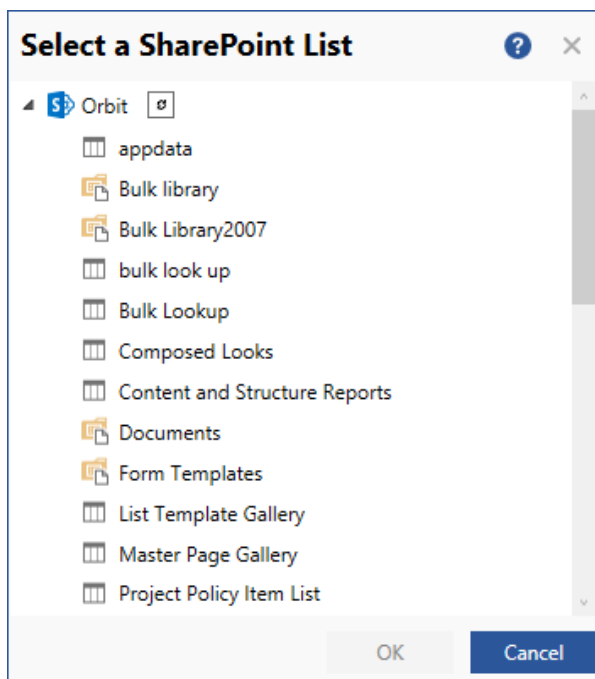
Select the tenant in the top left corner **Current Tenant : Contoso**

Select a report in the left side pane and the report settings page will appear as shown below:



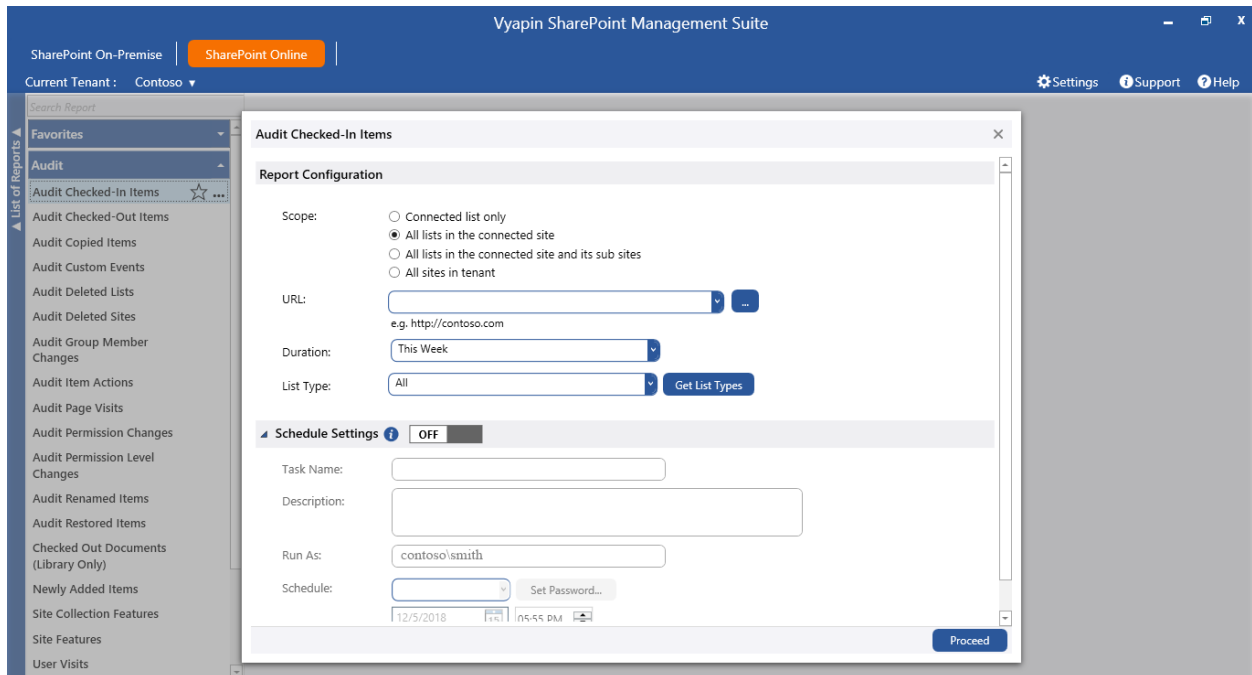
Select or enter a site or list URL in the connected site collection. You can also browse a site

or list URL by clicking **...** button. Select a SharePoint List or Select a SharePoint Site dialog will appear as shown below.

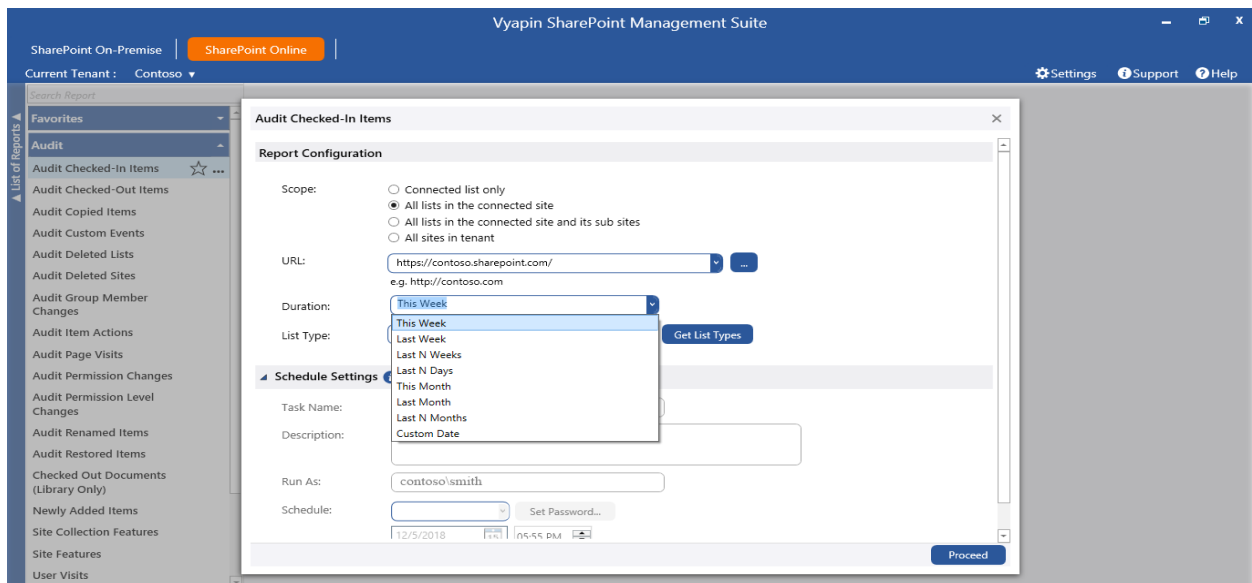


Select any of the following scopes for which you want the report to be viewed:

- a) **All sites in Tenant** - Retrieves report information for all lists in the connected Tenant.
- b) **All lists in the connected site and its sub-sites** - Retrieves report information for all lists in the connected site and its sub-sites.
- c) **All lists in the connected site** - Retrieves report information for all the lists in the connected site.
- d) **Connected list only** - Retrieves report information for the connected list only.




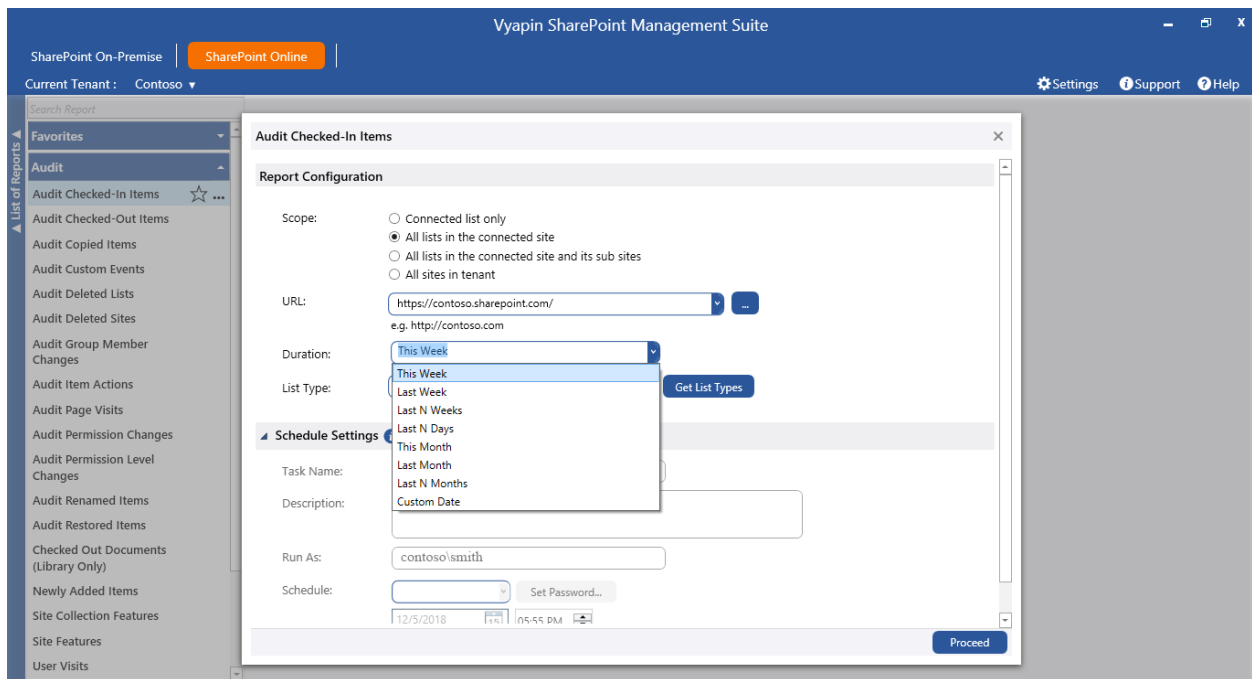
Click on the Duration drop-down to see the available date range options (applicable for certain reports only) as shown below:



You can select the required date range to which you want to generate reports.

When you select "All lists in the connected site and its sub-sites" or "All lists in the connected site" or "All sites in Tenant" option, you can have an option to view the report data only for the lists that belongs to a particular list template (e.g., Document Library, Picture Library).

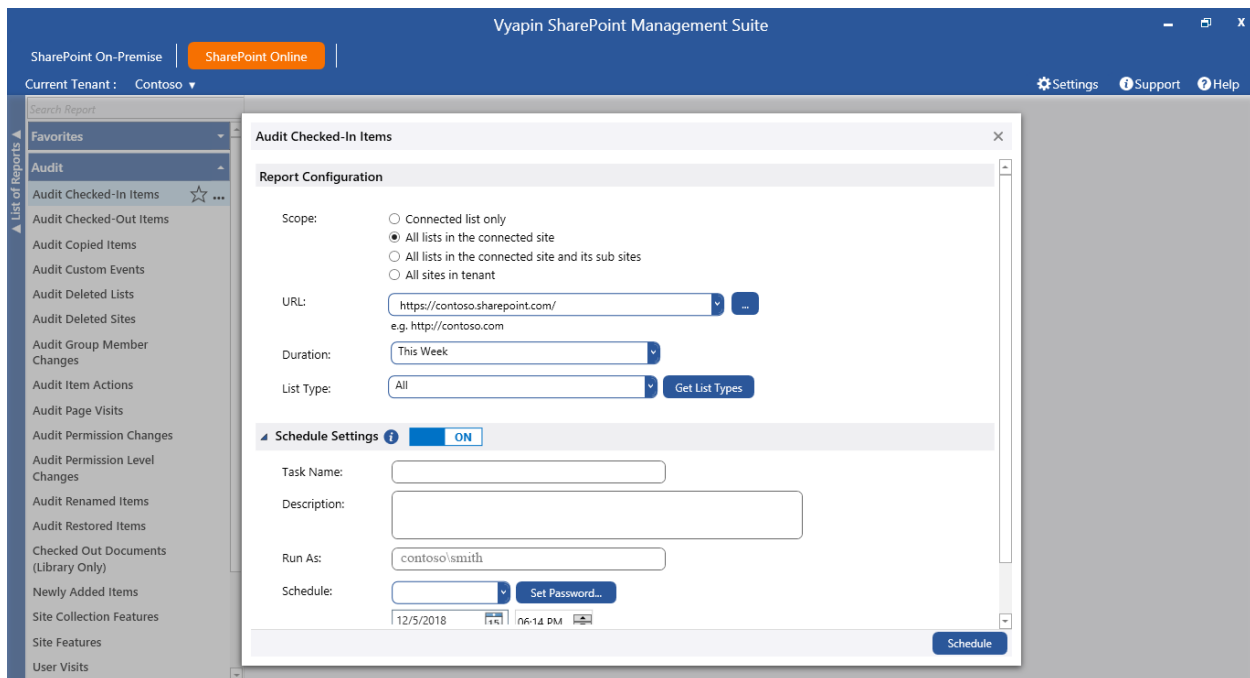
Click  button to enumerate all the lists templates that are available in the selected URL. By default, 'All' will be selected, which collects data for all the lists in the site.




Schedule a Report:

Vyapin SharePoint Management Suite has a scheduled report generation option which allows the user to schedule multiple reports to be run at same time. This feature facilitates the user to export, publish and email the generated reports at periodic intervals.

To schedule a report, enable the Schedule Settings option as shown below:

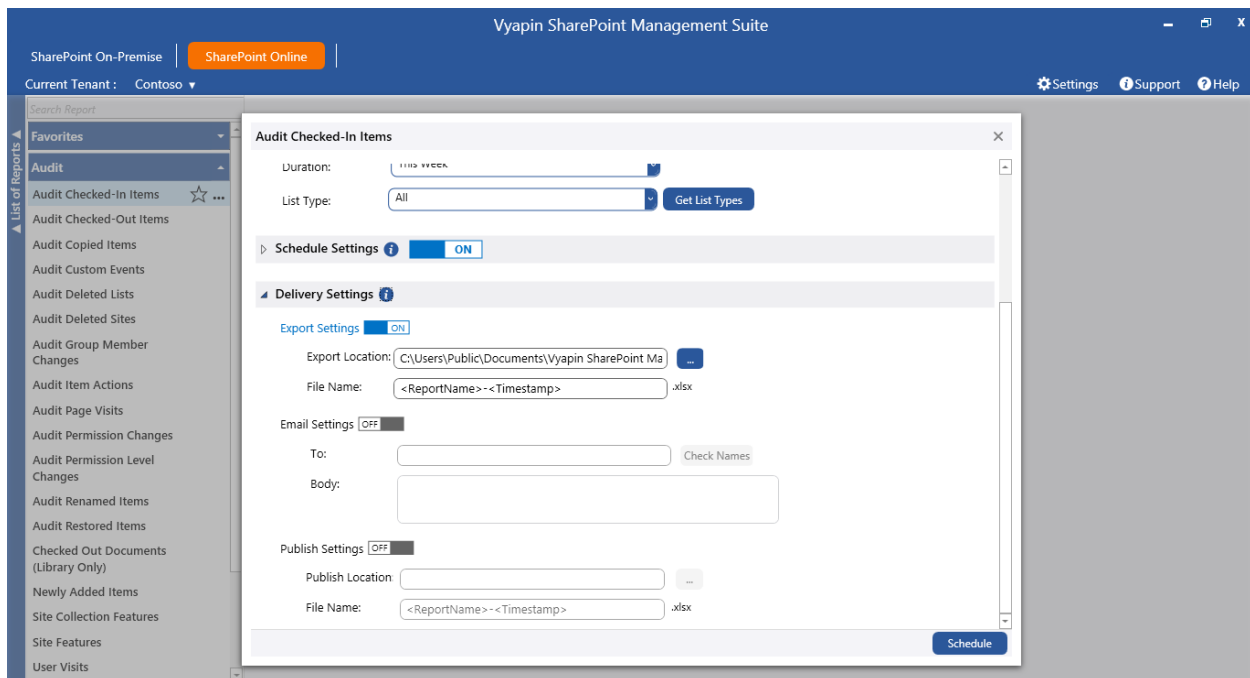


You can schedule a report by using any of the schedule types and set the password to save the schedule settings. Click  button to save the task.

Report Delivery Options:

The Report Delivery Options section allows you to export, email and publish the report, apart from viewing it.


Expand the "Delivery Settings" option to specify the settings. This will appear as shown below:




For export, enter the export location and file name using which the report has to be exported.

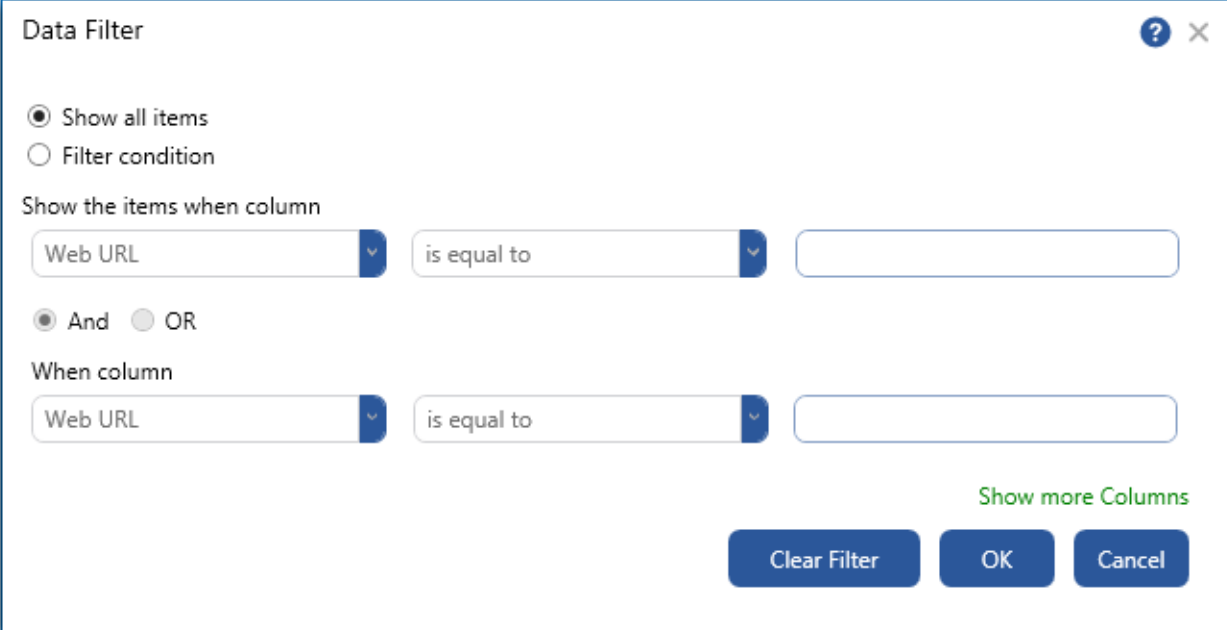
For email, enter To address and body of the message as Description.

For publish, enter SharePoint library URL as publish location, file name and duplicate options.

Click  button to view the report and deliver it as per the selected options.

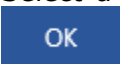
Filter Data

Click  button in the top of the report data to specify the conditions for filtering the report data.




The image shows a 'Data Filter' dialog box with the following elements:


- Radio buttons for 'Show all items' (selected) and 'Filter condition'.
- Section 'Show the items when column':
 - Drop-down menu: 'Web URL'
 - Operator: 'is equal to'
 - Input field: empty
- Radio buttons for 'And' (selected) and 'OR'.
- Section 'When column':
 - Drop-down menu: 'Web URL'
 - Operator: 'is equal to'
 - Input field: empty
- Link: 'Show more Columns' (green text)
- Buttons: 'Clear Filter', 'OK', 'Cancel' (all blue)

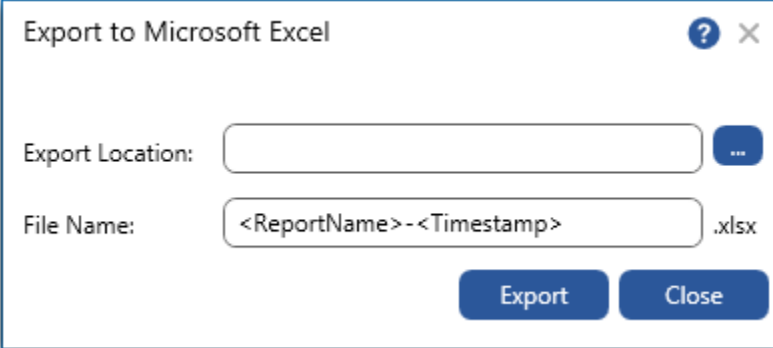
Select a column from the drop-down and enter a value for filtering the report data. Click  button to view the filtered report.

You can apply filter for more than one column by using "And" and "Or" operators.

Click  to know the details about the previously applied filter values (or) to clear the filter values.

Export Report


You can export the generated report in Excel format. For export, click  button in the top pane in the report window. Export Options dialog will appear as shown below:




The dialog box is titled "Export to Microsoft Excel" and contains the following fields and buttons:

- Export Location:** A text input field with a blue "..." button to its right.
- File Name:** A text input field containing the placeholder text "<ReportName> - <Timestamp>" followed by ".xlsx".
- Buttons:** Two blue buttons labeled "Export" and "Close" are positioned at the bottom right of the dialog.

Steps:

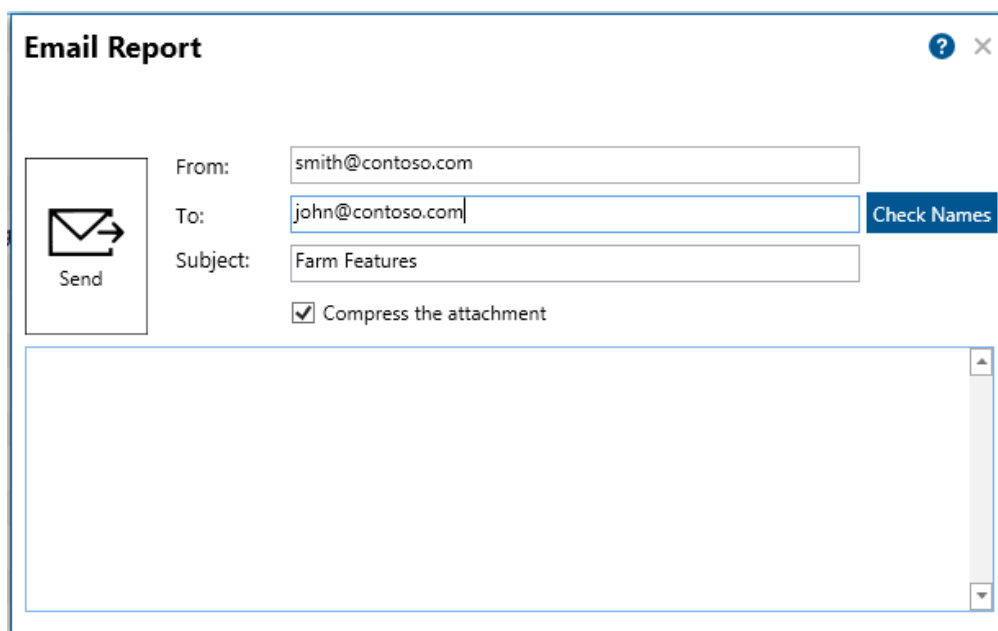
1. Select or enter a valid export location, where the report should be stored.
2. Click  button to save the report in the specified path.

E-mail Report


You can email the generated report in Excel format. For email, click  button in the top pane in the report window. Email options dialog will appear as shown below:

For e-mailing reports, Vyapin SharePoint Management Suite requires the SMTP Server name, From E-mail Address, To E-mail Addresses (recipients separated by semicolon).

Specify SMTP Server, From Address in the [E-mail Settings](#) page. Enter From Address, To address, Subject, Body of the email.



Email Report ? ×

 Send

From:

To: **Check Names**

Subject:

Compress the attachment


You can use Check Names feature to validate the recipients' name. To check the name, click **Check Names** button. If name matches with trusted domain users in the Active directory, name entered in From address text box will be replaced by corresponding Active Directory user.

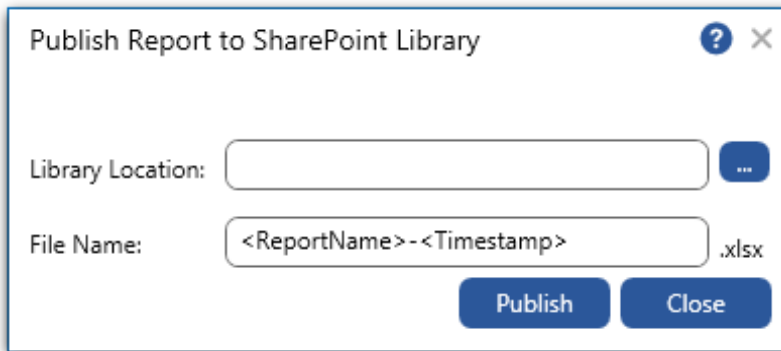
Vyapin SharePoint Management Suite provides Check Names feature to check the existence of corresponding mail-enabled recipient object in Active Directory. To check name, click **Check Names** button. If the entered name matches with a mail object in the Active Directory / its trusted domain, name entered in From and To addresses will be replaced by the corresponding Active Directory recipient object.



Click **Send** button to send the report by email to the selected recipients.


Publish Report

You can publish the generated report in Excel format. For publish, **click**  button in the top pane in the report window. Publish options dialog will appear as shown below:



The dialog box is titled "Publish Report to SharePoint Library" and contains the following elements:

- A "Library Location:" label followed by a text input field and a blue button with three dots.
- A "File Name:" label followed by a text input field containing the placeholder text "<ReportName>-<Timestamp>" and a ".xlsx" extension.
- Two blue buttons at the bottom: "Publish" and "Close".

1. **Select** a SharePoint library or folder location, where the report should be published.
2. **Enter** a valid file name using which the report has to be published.
3. **Click**  button to publish the report to a SharePoint library or folder.

Reference

- [How to uninstall Vyapin SharePoint Management Suite?](#)
- [Technical Support](#)

How to uninstall Vyapin SharePoint Management Suite?

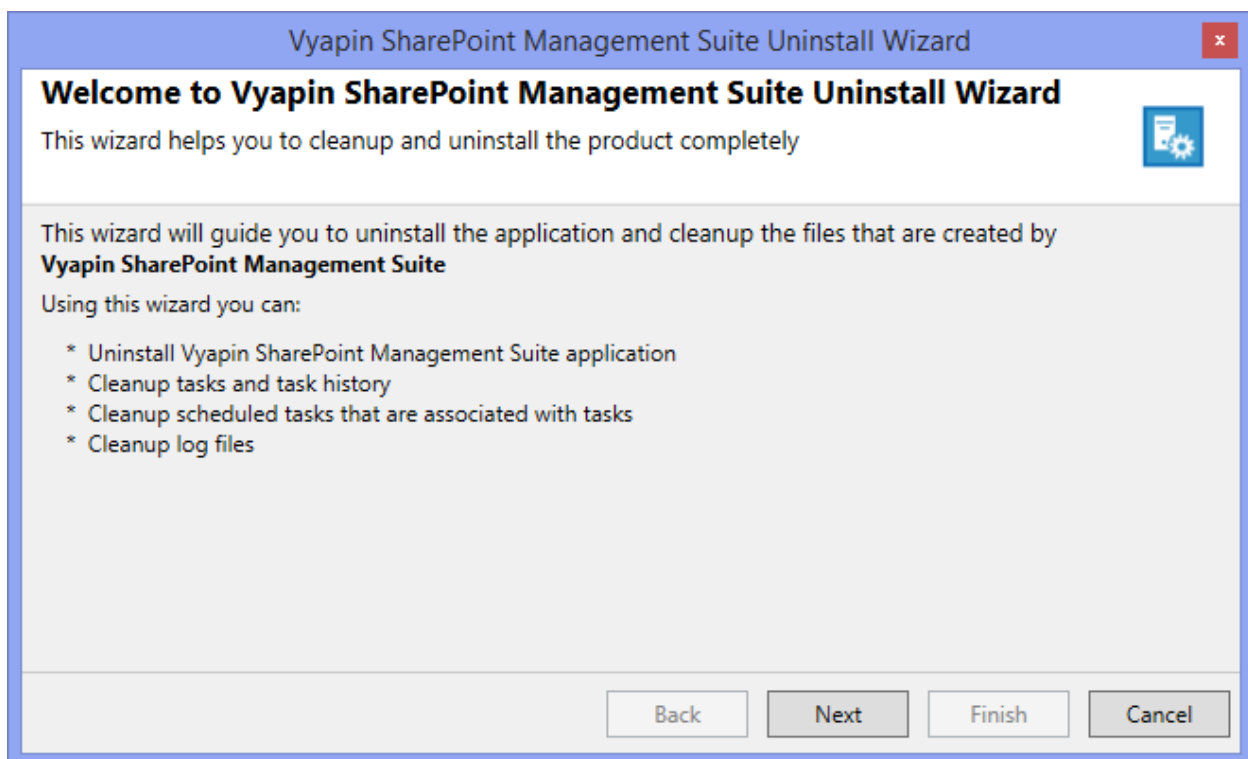
When you create Schedule Report tasks in Vyapin SharePoint Management Suite, the application creates Windows Scheduled Tasks (to run the Schedule Report tasks at the specified time interval) where Vyapin SharePoint Management Suite is installed. While running the Reports or Schedule Report task, Vyapin SharePoint Management Suite creates Vyapin SharePoint Management Suite folder to store the application settings, Log folder to store error log file, Export folder for exported reports, Schedule Reports folder for Schedule Reports task related information, SQL Server database for data storage.

When you uninstall Vyapin SharePoint Management Suite through Control Panel - Add / Remove Programs applet, Windows Installer program will remove only the application files from your machine. But, the application related files created by Vyapin SharePoint Management Suite remain in the computer. In order to remove Vyapin SharePoint Management Suite worker files completely, the uninstall wizard provides a set of cleanup options to perform the cleanup operation based your selection.

Use this wizard to clean up the files that are created by Vyapin SharePoint Management Suite application selectively and uninstall Vyapin SharePoint Management Suite completely from the machine.

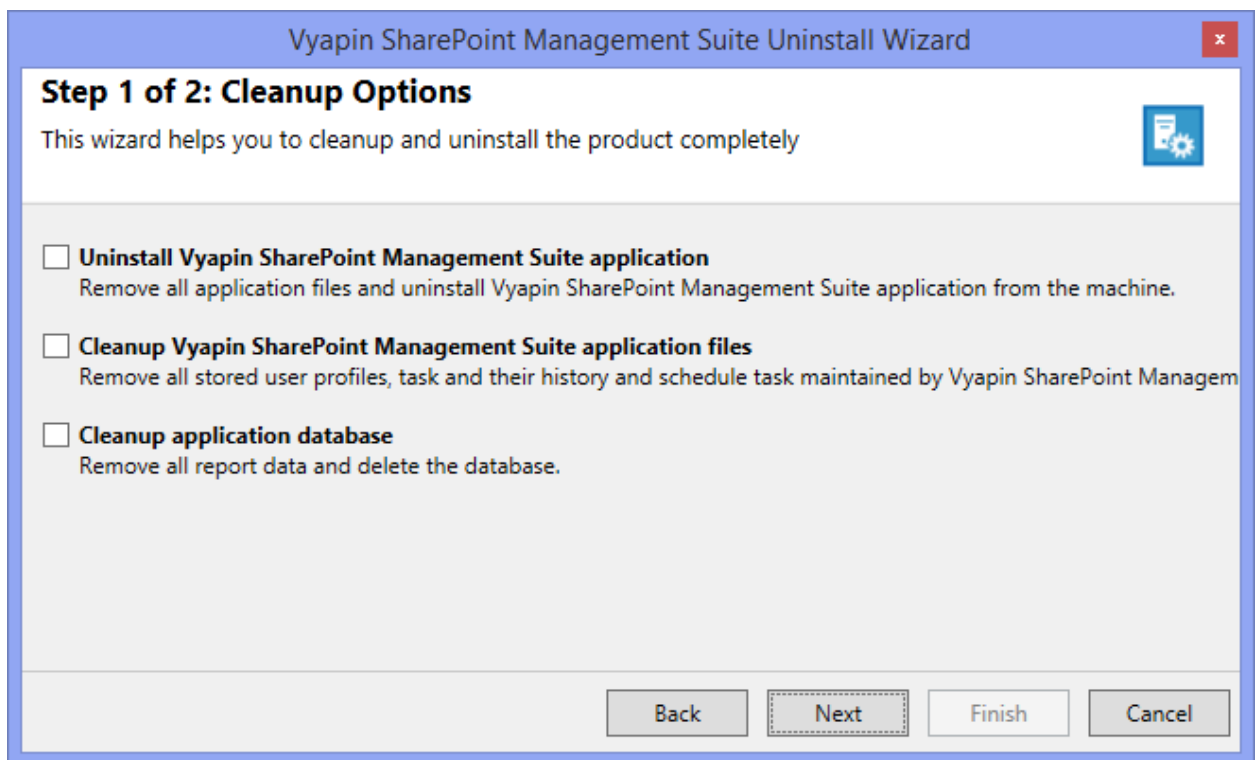
1. Launch the uninstall wizard by clicking Start -> Programs -> Vyapin SharePoint Management Suite -> Vyapin SharePoint Management Suite Uninstall Wizard.

The **Vyapin SharePoint Management Suite** Uninstall Wizard dialog will appear as shown below:



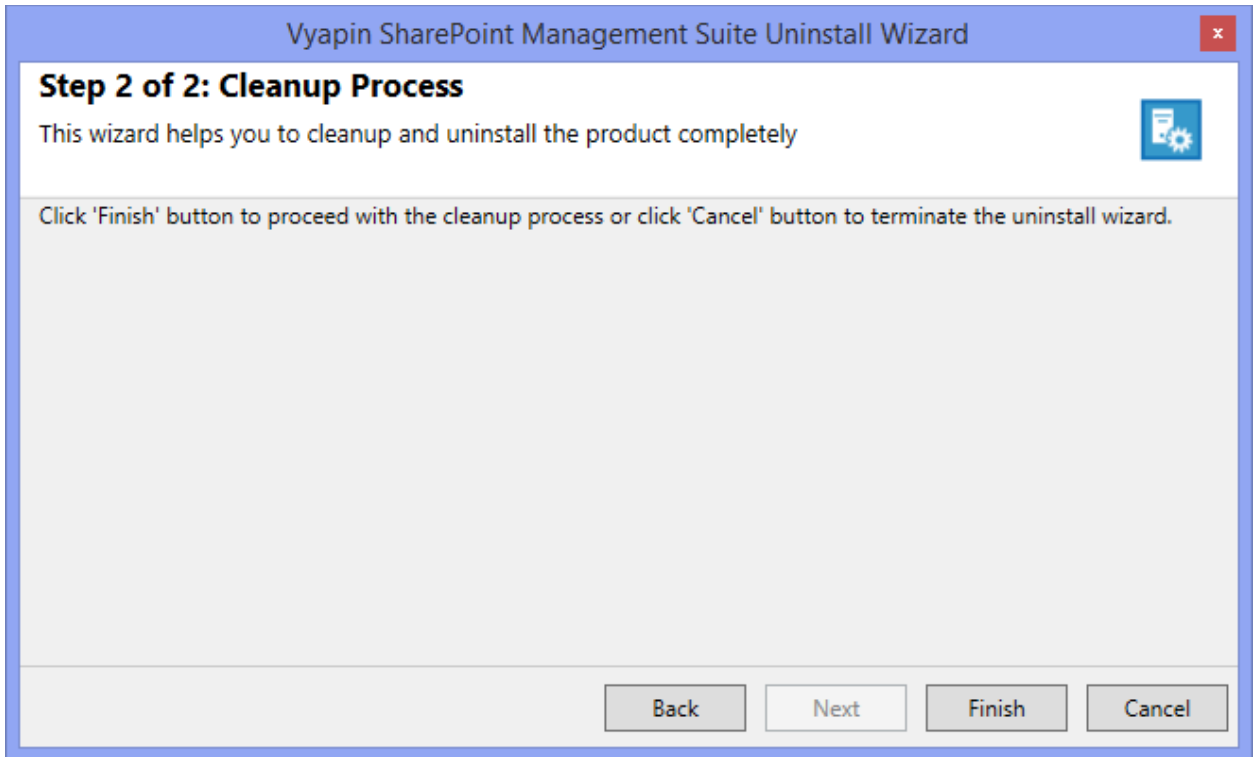
Click **Next** to proceed.

2. Select required cleanup options as shown below:



Click **Next** to proceed.

3. Confirm the cleanup and/or uninstall process.



Click Finish to run cleanup and/or uninstall process. Click Cancel to close the wizard.

4. Once the file cleanup process is complete, the uninstall wizard will automatically run Windows Installer program to remove Vyapin SharePoint Management Suite application from the machine, if you have selected the cleanup option **Uninstall Vyapin SharePoint Management Suite application** in the wizard.

Technical Support

Please send all Technical Support questions to support@vyapin.com.

Please send us the following additional information if you are reporting a problem:

1. Version of Vyapin SharePoint Management Suite that you are evaluating or you have registered with us. ("Activate Product" dialog in "Support" Menu.)
2. Additional services or resource consuming processes/applications (like anti-virus) running in the background on Vyapin SharePoint Management Suite installed computer.
3. Hardware configuration of the computer where Vyapin SharePoint Management Suite is installed.
4. "Vyapin SharePoint Management SuiteErrorLog_<date&time-stamp>.txt" available in the common application data path of Vyapin SharePoint Management Suite (e.g., <Application Data Folder>\Vyapin SharePoint Management Suite\Log\Vyapin SharePoint Management SuiteErrorLog_<date&time-stamp>.txt).
5. Vyapin SharePoint Management Suite jobs Timestamp folder stored in the application data path.
For example: <Application Data Folder>\Vyapin SharePoint Management Suite\TaskHistory\<taskname>\<timestamp>.

Note:

<Application Data Folder> is the location where Vyapin SharePoint Management Suite jobs and job history is stored in the computer running Vyapin SharePoint Management Suite application. The <Application Data Folder> can be found from Support -> Activate Product screen. The default path of <Application Data Folder> is as follows:

Windows 10 / Windows 8 / Windows 7 / Windows Server 2012 / Windows Server 2008 -
C:\Users\Public\Documents

1. Select **Contact Support** option from **Support** menu as shown below

Let us know if you need help or how we can make Vyapin SharePoint Management Suite better.

Use the form below to submit a technical question or problem to the technical support team
(Fields marked with * are required)

Salutation* First Name* Last Name*

E-Mail*

Company* User Status*

Product* Version*

Operating System* Service Pack*

Problem Description*

File Attachment(s)